

# Manulife iFunds: A Quick Guide

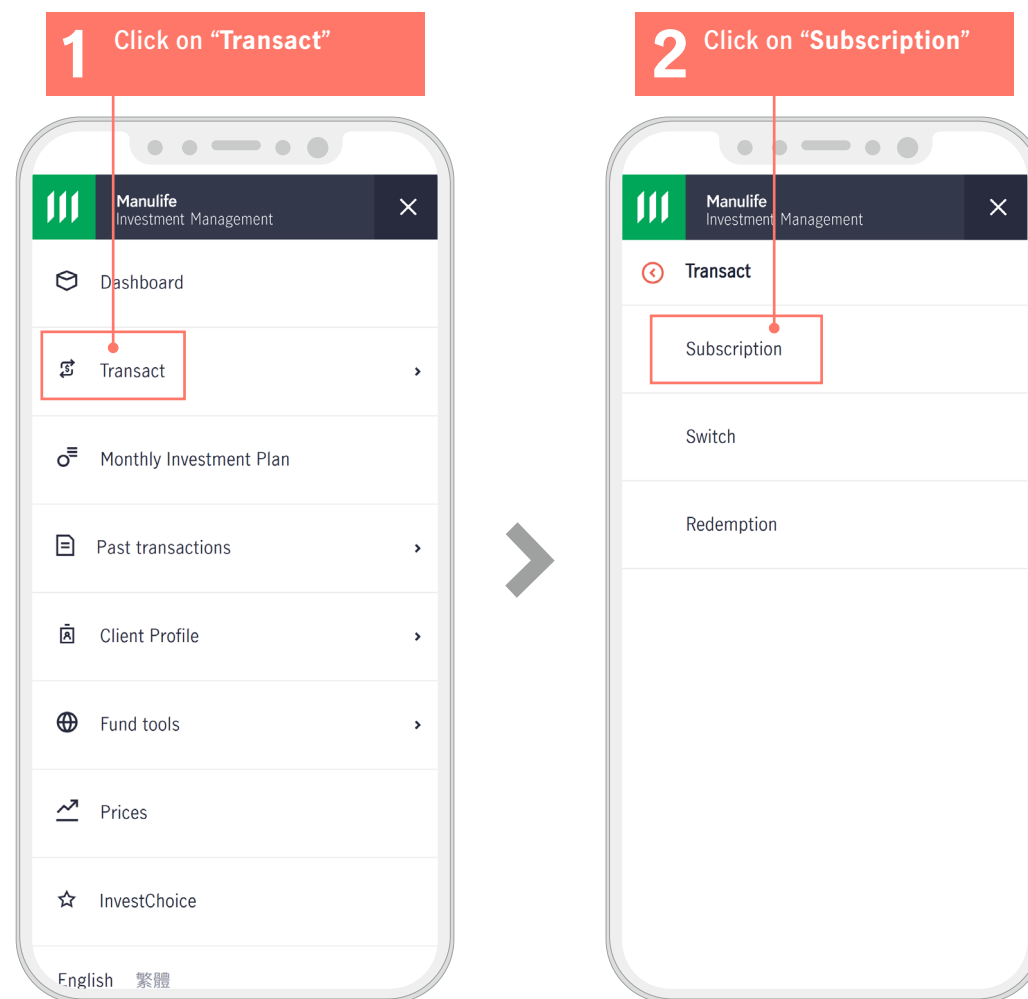
## How do I make a transaction?

You can manage your portfolio anytime, anywhere by logging into your Manulife InvestChoice account.

You can place your instructions by clicking on the menu button at the top right hand corner and select the transaction type you want.

Your Financial Planning Manager can always guide you through all of the required steps.

## Subscription



**3** Answer a question about your fund selection process

Subscription

Account holder  
**Chan Tai Man**

Account number  
**1030416990 (Trade-based Account (Single-name))**

Available balance  
**No available balance**

**Before you proceed**  
Your fund selection process depends on your ticked option below.

☒ I am placing this order based on my own judgement

☐ I am placing this order based on discussion with my Financial Planning Manager

Next

**4** Search fund by inputting fund name in the search bar

Step 1 | Select your fund subscription

**Fund Selection**  
There are 19 funds available for you, you can select by search, sort and filters. ⓘ

View: Available funds | All funds

manulife ✕ Sort and filter

- Manulife Hong Kong Series - Manulife STARS Income and Growth Fund ✓
- Manulife Advanced Fund SPC - Asia Pacific Income and Growth Segregated Portfolio ✓
- Manulife Advanced Fund SPC - China A Segregated Portfolio** ✓

The Fund Risk Level is higher than your Risk Profile.  
The Fund does not match with your investment objective.  
Class AA USD

**Remarks: Funds that do not match with your client profile or risk appetite will be greyed out and not clickable**

**5** Search fund by using the sort of filter function with different parameters such as asset class, eligibility scheme and risk level

Sort ✕

Fund name ▼ ▲

**Filters (0)**

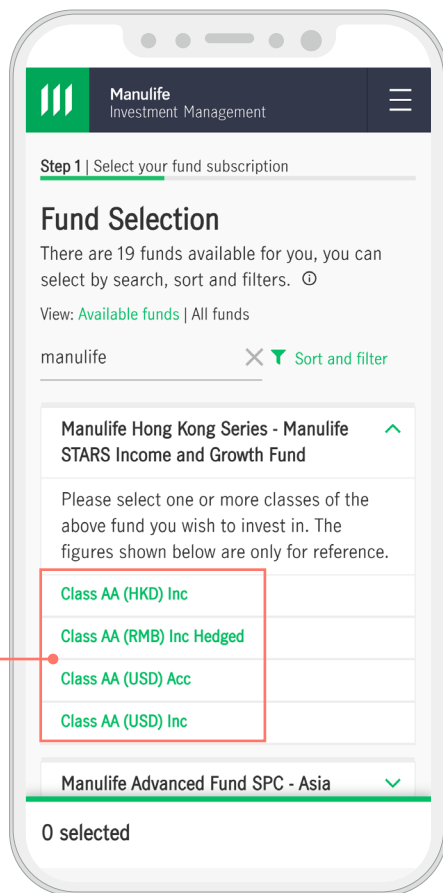
Asset class  
**All** Bond Equity Multi asset/Other

Eligible Scheme  
**All** CIES

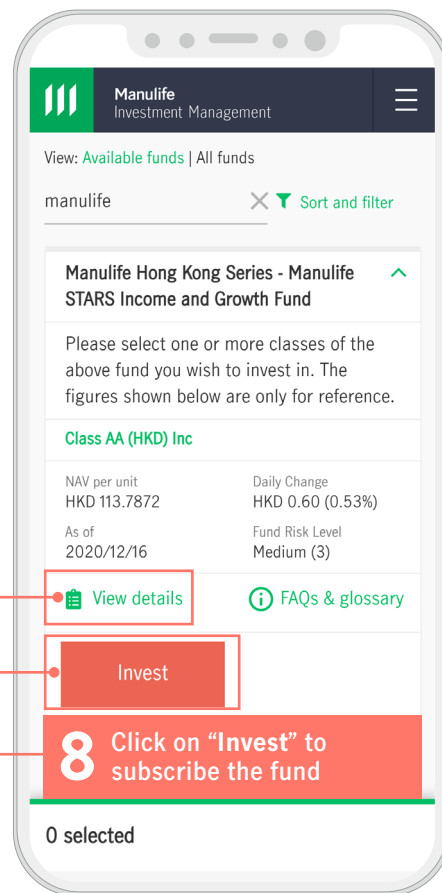
Risk level

Apply

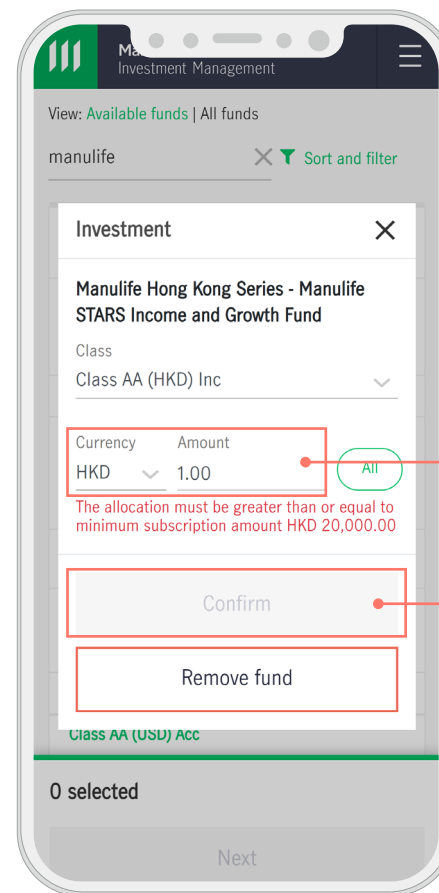
**6** Select the fund and the share class



**7** View the basic information of selected share class will be shown. Click on "View details" for more information



**8** Click on "Invest" to subscribe the fund



**9** Enter your investment amount and currency (The system will alert you if the input amount is lower than the minimum subscription amount.)

**10** Click on "Confirm"

**11.1** Selected fund will be shown at the bottom. You may repeat step 6-10 and add fund to subscribe. Then click "Next"

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View Available Funds (1/1)

manulife

Sort and filter

Manulife Hong Kong Series - Manulife STARS Income and Growth Fund

Please select one or more classes of the above fund you wish to invest in. The figures shown below are only for reference.

Class AA (HKD) Inc

NAV per unit: HKD 112.5100

Daily Change: HKD 0.97 (0.87%)

As of: 2022/01/12

Fund Risk Level: Medium (3)

View details

FAQs & glossary

Your investment amount

1 selected

Updated available cash holdings: HKD 80,000.00

Close

Manulife Hong Kong Series - Manulife STARS Income and Growth Fund

Class: Class AA (HKD) Inc

Amount: HKD 20,000.00

Next

**11.2** Review the transaction details and give the necessary consent, then click on "Confirm" to proceed

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Step 2 | Review and payment

Review

Please review the details below before submission of your Instruction.

Account holder: Chan Tai Man

Account number: 1030416990 (Trade-based Account (Single-name))

Subscription

Manulife Hong Kong Series - Manulife STARS Income and Growth Fund Class AA (HKD) Inc

HKD 20,000.00

Total investment amount: HKD 20,000.00

Updated available cash holdings: HKD 80,000.00

Up to 3% of charges will be applied, please refer to the Fees and Charges table for details.

Important notes

Terms of Service

☐ I understand, certify and agree that I have read the above documents and other terms and conditions as it relates to buying of funds.

Confirm

Previous

About us

**12** Receive a thank you page with a reference number

Manulife Investment Management

Your instruction is received

We have received your order and will carry out the necessary checks. A transaction notification will be sent by email and SMS. You can check the transaction history and status anytime in Manulife iFUNDS.

Reference number: HK-20220126-72732-1030416990

If you have any questions or concerns, please contact our Customer Contact Centre

Monday to Friday: 9:00am - 6:00pm

Closed on Saturday, Sunday and public holidays

Dollar-cost averaging

A viable long-term strategy to manage the risk of unanticipated market movements

**Remarks: Reminder will be shown if the instruction is given after cutoff time.**