

**THIS LETTER IS IMPORTANT AND REQUIRES YOUR ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

21 March 2024

Dear Shareholder,

As a shareholder of the sub-fund(s) of the Fidelity Funds (the “**Fund**”) stated in this letter, we are writing to advise you of the following information.

Any terms not defined herein shall have the same meaning as in the prospectus of the Fund, the Hong Kong Covering Document and the Product Key Facts Statements of the sub-funds of the Fund (collectively the “**Hong Kong Offering Documents**”).

The management of the Fund is currently carried out through an investment management delegation arrangement, whereby the investment management functions are delegated by FIL Investment Management (Luxembourg) S.A., as the Management Company of all the SFC-authorized sub-funds¹ of the Fund, to FIL Fund Management Limited (“**FFML**”). FFML may in turn sub-delegate investment management activities to the investment sub-managers listed in the Hong Kong Offering Documents.

FIL Investment Management (Hong Kong) Limited (“**FIMHK**”)², being a corporation currently licensed by the SFC for type 9 regulated activity, acts as one of the investment sub-managers in respect of the sub-funds of the Fund and is currently being delegated with the discretionary investment management function in respect of the following sub-funds of the Fund until further notice:-

Fidelity Funds - Asia Pacific Strategic Income Fund
Fidelity Funds - Asian Bond Fund
Fidelity Funds - Asian High Yield Fund
Fidelity Funds - Asian Special Situations Fund
Fidelity Funds - China Focus Fund
Fidelity Funds - China High Yield Fund
Fidelity Funds - China Innovation Fund
Fidelity Funds - China RMB Bond Fund
Fidelity Funds - Emerging Market Corporate Debt Fund
Fidelity Funds - European Multi Asset Income Fund
Fidelity Funds - Global Multi Asset Dynamic Fund
Fidelity Funds - Global Multi Asset Income Fund
Fidelity Funds - Global Thematic Opportunities Fund
Fidelity Funds - Greater China Fund
Fidelity Funds - Pacific Fund
Fidelity Funds - Sustainable Global Dividend Plus Fund

For more information, Shareholder should contact their financial adviser or their usual contact at Fidelity.

¹ SFC authorisation is not a recommendation or endorsement of the Fund or its sub-funds nor does it guarantee the commercial merits of the Fund or its sub-funds or their performance. It does not mean the Fund or its sub-funds are suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

² FIMHK is also delegated with the investment management function in respect of all or a portion of the assets of certain sub-funds of the Fund. Please contact your financial adviser or your usual contact at Fidelity function for more information.

We accept full responsibility for the accuracy of the information contained in this letter.

We would like to thank you for your investment. Your usual contacts at Fidelity remain available to you for any future requests.

If you have any questions, or if you would like to request for a copy of the current Hong Kong Offering Documents, the Articles of Incorporation of the Fund (available for inspection free of charge at all times during normal Hong Kong office hours), the latest audited annual report and accounts and unaudited semi-annual report and accounts of the Fund (which are also available at www.fidelity.com.hk³) or other material agreements relating to the Fund, please contact your usual financial adviser, your usual contact at Fidelity or the Fidelity Investor Hotline⁴ at +852 2629 2629, or you can write to the Hong Kong Representative at Level 21, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong.

Yours faithfully,



Charlotte Chan
Signed on behalf of FIL Investment Management (Hong Kong) Limited
as the Hong Kong Representative of Fidelity Funds

³ This website has not been reviewed by the SFC.

⁴ International Toll-free Number +800 2323 1122, available to calls from Australia, Canada, Japan, South Korea, Malaysia, New Zealand, the Philippines, Singapore, Taiwan, Thailand and USA. The "+" sign represents the International Access Prefix. China Toll-free Number: 4001 200632. Service may not be available for certain mobile carriers; call may incur charges imposed by the service providers. The Fidelity Investor Hotline is available from 9am to 6pm, Monday to Friday (except Hong Kong public holidays).

Q&A: CIES Shareholder Notice March 2024



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Summary

Shareholder Letter section no.	Nature of change	Material change per SFC requirements (Y/N)	Effective date	Free switch or redemption (Y/N)
I.	FF sub-funds which are currently being managed by FIMHK and will be communicated to shareholders of such FF sub-funds will be categorised as the Eligible CIS of the NEW CIES	N	21 March 2024	N

I. Background / Introduction

As announced by the Government, a new Capital Investment Entrant Scheme ("New CIES") has been launched with effect from 1 March 2024 to further enrich the talent pool and attract more new capital to Hong Kong. Under the New CIES, eligible collective investment schemes ("Eligible CIS") are a type of permissible investment assets (under the category of permissible financial assets).

As part of our ongoing commitment to best meeting the needs of our clients, Fidelity regularly reviews our cross-border product range to ensure that our product range evolves with market and regulatory developments. Resulting from this review, a number of sub-funds of Fidelity Funds ("the Fund") will be categorised as the Eligible CIS of the New CIES and such information will require notification to shareholders in Shareholder Letter ("SHL").

1. When and how will we inform clients of the information?

On 21 March 2024, impacted shareholders will be notified by the SHL. The SHL will be sent to impacted shareholders and will also be published on Fidelity's Hong Kong website. The SHL may also refer investors to the Hong Kong Offering Documents for further information as required.

2. What are the changes impacting the sub-funds? When will the changes happen?

For sub-funds of the Fund to be categorised as Eligible CIS of the New CIES, notifications to shareholders will be made that the sub-funds are managed by a corporation licensed by the SFC for Type 9 regulated activity:

FIL Investment Management (Hong Kong) Limited ("FIMHK"), being a corporation currently licensed by the SFC for type 9 regulated activity, acts as one of the investment sub-managers in respect of the sub-funds of the Fund and is currently being delegated with the discretionary investment management function until further notice.

Upon notifying shareholders and post-filing the SHL with the SFC, the sub-funds will be listed on SFC's website: [List of Eligible Collective Investment Schemes under the New Capital Investment Entrant Scheme \(New CIES\) | Securities & Futures Commission of Hong Kong \(sfc.hk\)](#).

3. *What are the affected sub-funds?*

Please see below list:

- Fidelity Funds - Asia Pacific Strategic Income Fund
- Fidelity Funds - Asian Bond Fund
- Fidelity Funds - Asian High Yield Fund
- Fidelity Funds - Asian Special Situations Fund
- Fidelity Funds - China Focus Fund
- Fidelity Funds - China High Yield Fund
- Fidelity Funds - China Innovation Fund
- Fidelity Funds - China RMB Bond Fund
- Fidelity Funds - Emerging Market Corporate Debt Fund
- Fidelity Funds - European Multi Asset Income Fund
- Fidelity Funds - Global Multi Asset Dynamic Fund
- Fidelity Funds - Global Multi Asset Income Fund
- Fidelity Funds - Global Thematic Opportunities Fund
- Fidelity Funds - Greater China Fund
- Fidelity Funds - Pacific Fund
- Fidelity Funds - Sustainable Global Dividend Plus Fund

II. Changes to Sub-Funds Not Requiring a Notice Period

1. *Will there be any free redemption/free switch period for the affected sub-funds?*

There will be no free redemption/free switch period applies to changes in this section.

III. Communication on investment management delegation arrangement

1. *What is changing?*

Communication on the investment management delegation arrangement that FIMHK, being a corporation currently licensed by the SFC for type 9 regulated activity, acts as one of the investment sub-managers in respect of the sub-funds of the Fund and is currently being delegated with the discretionary investment management function.

2. *Why are we making this change?*

Pursuant to the FAQ issued by InvestHK on Eligible CIS ([New CIES - FAQs](#)), for an SFC-authorized fund adopting pooled investment delegation arrangement, i.e. sub-funds of Fidelity Funds, and for which the Regulated Activity 9 Licensee only acts as one of the delegates in the pool, such fund would qualify as an eligible CIS only if the RA9 Licensee is for the time being delegated with the discretionary investment management function in respect of the fund. To demonstrate such fund's eligibility of the CIES Scheme Rules, notice should be issued to the fund's holders informing them that such fund is currently being managed by a RA9 Licensee, i.e. FIMHK.

IV. Impact on shareholders

1. *What is the impact on shareholders?*

No impact. This notice is for shareholders' information on Fidelity Funds sub-funds being the Eligible CIS and managed by FIMHK.

2. *What do shareholders need to do?*

No action is needed.

Important Information

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The information contained in this material is only accurate on the date such information is published on this material. Opinions or forecasts contained herein are subject to change without prior notice. Reference to specific securities mentioned within this material (if any) is for illustrative purpose only and should not be construed as a recommendation to the investor to buy or sell the same.

Investment involves risks. Past performance is not indicative of future performance. Please refer to the relevant offering documents, including Product Key Facts (including the risk factors) for details. If Investment returns are not denominated in HKD/ USD, US/HK dollar-based investors are exposed to exchange rate fluctuations.

The material is issued by FIL Investment Management (Hong Kong) Limited and it has not been reviewed by the Securities and Futures Commission ("SFC").

此乃重要函件，務請細閱。如有任何疑問，請諮詢專業意見。

親愛的股東：

茲致函通知閣下作為以下富達基金（「**基金**」）子基金的股東如下資訊。

本函件未有定義的任何特定詞彙，具有與本基金的認購章程、香港說明文件及基金子基金的产品資料概要（統稱「**香港發行文件**」）中所載相同的涵義。

目前，本基金的管理是透過投資管理授權安排進行，由 FIL Investment Management (Luxembourg) S.A.（作為本基金所有獲證監會認可子基金¹的管理公司）授權 FIL Fund Management Limited（「**FFML**」）執行投資管理職能。FFML 可繼而把其投資管理職能轉授予香港發行文件所列的副投資經理。

富達基金（香港）有限公司（「**FIMHK**」）²為現時獲證監會發牌從事第 9 類受規管活動的公司，擔任本基金子基金的其中一名副投資經理，現時並獲委派就本基金的以下子基金行使酌情委託投資管理職能，直至另行通知：

- 富達基金 - 亞太策略收益基金
- 富達基金 - 亞洲債券基金
- 富達基金 - 亞洲高收益基金
- 富達基金 - 亞洲特別機會基金
- 富達基金 - 中國焦點基金
- 富達基金 - 中國高收益基金
- 富達基金 - 中國創新基金
- 富達基金 - 中國人民幣債券基金
- 富達基金 - 新興市場企業債券基金
- 富達基金 - 歐洲多元收益基金
- 富達基金 - 環球多元動力基金
- 富達基金 - 環球多元收益基金
- 富達基金 - 環球主題機遇基金
- 富達基金 - 大中華基金
- 富達基金 - 太平洋基金
- 富達基金 - 可持續發展環球股息優勢基金

欲瞭解更多資訊，請股東聯絡其財務顧問或其在富達的慣常聯絡人。

¹ 證監會給予認可，並不表示對基金或其子基金作出推薦或贊許，亦非對基金或其子基金的商業價值或表現提供保證，更不意指基金或其子基金適合所有投資者，或贊許基金適合任何特定投資者或任何類別投資者。

² 此外，FIMHK 亦獲授權就本基金若干子基金的全部或部分資產提供投資管理職能。請聯絡閣下的財務顧問或閣下在富達部門的慣常聯絡人以獲取更多資訊。

我們對本函件所載資料的準確性承擔全部責任。

感謝閣下的投資。日後如有任何需求，閣下在富達的慣常聯絡人將樂意為您效勞。

如有任何疑問，或欲索取最新的香港發行文件、基金公司組織章程（可於一般辦公時間內隨時免費查閱）、基金最新經審核的年報與帳目及未經審核的半年報告與帳目（亦可於www.fidelity.com.hk³下載），或與基金有關的其他重要協議的副本，請聯絡閣下的財務顧問，閣下在富達的慣常聯絡人，或致電富達投資熱線⁴ +852 2629 2629 查詢，閣下亦可致函香港代表（地址為香港金鐘道 88 號太古廣場二座 21 樓）。



富達基金（香港）有限公司
富達基金香港代表
陳宇昕 代表簽署

二零二四年三月二十一日

³ 本網站未經證監會審閱。

⁴ 國際免費服務熱線為+800 2323 1122，適用於以下地區：澳洲、加拿大、日本、南韓、馬來西亞、新西蘭、菲律賓、新加坡、台灣、泰國及美國。號碼前的「+」符號代表國際直撥號碼。中國免費服務熱線為 4001 200632。此服務可能不適用於部份流動電話服務供應商；通話可能經由服務供應商收取費用。富達投資熱線的服務時間為逢星期一至星期五上午 9 時至下午 6 時（香港公眾假期除外）。

問與答：2024年3月資本投資者入境計劃股東通告



本文件僅供中介人內部使用，不得對外分發。

概要

股東函件章節編號	變更的性質	根據證監會要求的重大變更（是／否）	生效日期	免費轉換或贖回（是／否）
I.	目前由富達香港管理並將通知該相關富達基金子基金股東的富達基金子基金將被歸類為新資本投資者入境計劃的合資格集體投資計劃	否	2024年3月21日	否

I. 背景／簡介

香港政府宣佈，由2024年3月1日起實施新資本投資者入境計劃（「新資本投資者入境計劃」），以進一步豐富人才儲備，吸引更多新資本來港。根據新資本投資者入境計劃，合資格集體投資計劃（「合資格集體投資計劃」）是一種獲許投資資產（屬於獲許金融資產類別）。

富達始終致力於最大限度地滿足客戶的需求，定期審查我們的跨境產品系列，以確保我們的產品系列順應及迎合市場及監管的發展。根據此番審查，富達基金（「本基金」）的多項子基金將被歸類為新資本投資者入境計劃的合資格集體投資計劃，相關資訊需透過股東函件（「股東函件」）通知股東。

1. 我們將何時以及如何告知客戶該等資訊？

我們將於2024年3月21日透過股東函件通知受影響的股東。股東函件將發送予受影響的股東，並將發佈在富達香港網站上。股東函件也可能會根據需要建議投資者參閱香港銷售文件，以獲取更多資訊。

2. 哪些變化會影響子基金？相關變化將於何時發生？

對於被歸類為新資本投資者入境計劃的合資格集體投資計劃的本基金的子基金，我們將向股東發出通告，表明子基金由獲證監會發牌進行第9類受規管活動的公司管理：

富達基金（香港）有限公司（「富達香港」）是目前獲證監會發牌進行第9類受規管活動的公司，擔任本基金的子基金的投資副經理之一，目前獲授予全權投資管理職能，直至另行通知為止。

在通知股東並向證監會提交股東函件後，子基金將在證監會網站上列示：[「新資本投資者入境計劃」下的合資格集體投資計劃列表 | 香港證券及期貨事務監察委員會（香港證監會）](#)。

3. 哪些子基金將受到影響？

詳見以下列表：

- 富達基金 - 亞太策略收益基金
- 富達基金 - 亞洲債券基金
- 富達基金 - 亞洲高收益基金

富達基金 - 亞洲特別機會基金
富達基金 - 中國焦點基金
富達基金 - 中國高收益基金
富達基金 - 中國創新基金
富達基金 - 中國人民幣債券基金
富達基金 - 新興市場企業債券基金
富達基金 - 歐洲多元收益基金
富達基金 - 環球多元動力基金
富達基金 - 環球多元收益基金
富達基金 - 環球主題機遇基金
富達基金 - 大中華基金
富達基金 - 太平洋基金
富達基金 - 可持續發展環球股息優勢基金

II. 子基金的變動無需通知期

1. 受影響子基金是否有免費贖回／免費轉換期？

本章節的變動將不適用免費贖回／免費轉換期。

III. 關於投資管理委託安排的通訊

1. 發生哪些變動？

關於投資管理委託安排的通訊：富達香港是目前獲證監會發牌進行第 9 類受規管活動的公司，擔任本基金的子基金的投資副經理之一，目前獲授予全權投資管理職能。

2. 為何作出此變動？

根據投資推廣署就合資格集體投資計劃發佈的常見問題（[新資本投資者入境計劃 - 常見問題](#)），對於採用集合投資委託安排，而第 9 類受規管活動持牌人僅擔任集合的受委人之一的證監會認可基金，即富達基金的子基金，僅當第 9 類受規管活動持牌人目前獲授予相關基金的全權投資管理職能時，該基金方有資格成為合資格集體投資計劃。為了證明該基金符合資本投資者入境計劃的計劃規則的資格，應向基金持有人發出通告，告知他們該基金目前由第 9 類受規管活動持牌人（即富達香港）管理。

IV. 對股東的影響

1. 對股東有何影響？

無影響。本通告旨在向股東提供有關屬於合資格集體投資計劃並由富達香港管理的富達基金子基金的資訊。

2. 股東需要採取哪些行動？

無需採取任何行動。

重要資訊

只供中介人內部使用，除非得到富達書面同意，否則不得對外發放。

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投資涉及風險。基金過往的表現並不表示將來亦會有類似的業績。詳情請細閱有關基金說明書，包括產品資料概要(包括風險因素)。若投資收益並非以港元或美元計算，以美元或港元作出投資的投資者，需承受匯率波動的風險。

本資料由富達基金(香港)有限公司發行，並未經證券及期貨事務監察委員會審核。