

宏利環球基金

香港提呈發售文件的第二份補充文件

2019年3月

宏利環球基金(「**本公司**」)2018年9月的售股章程(「**售股章程**」及2018年9月的香港說明文件(統稱「**香港提呈發售文件**」)(連同本公司2018年12月的附錄、最新年度報告及賬目,以及(若於其後刊發)最近期的中期報告),除非伴有本補充文件,否則一概不可派發。因此,本補充文件須與香港提呈發售文件及2018年12月的附錄一起閱讀,並共同詮釋為一份文件。本補充文件中所用詞語應有與香港提呈發售文件中所述相同之涵義。

香港提呈發售文件應作如下的修訂,立即生效:

1. 本公司董事變更

本公司的董事名單已經更新,以反映某些任命和退任情況。售股章程第2節(地址一覽表),「本公司董事」分節內提及「Yeo Hui Chin」、「Philip Witherington」及該董事地址之處將全部刪除並以下列資料取代:

「**John Li**
19, rue de Bitbourg
L-1273 Luxembourg
Grand Duchy of Luxembourg」

及

「**Leo Zerilli**
601 Congress St
Boston
MA 02210
United States of America」

2. 設立環球多元資產入息基金

本公司已成立一項新子基金,名為環球多元資產入息基金,香港提呈發售文件因而須就此作出下列更新改變:

2.1 香港說明文件「可供投資的各子基金」的一節:

- (a) 本公司子基金總數由「30」改為「31」;及
- (b) 緊接證監會認可之子基金名單一覽表的兩段文字以下列文字取代:

「請留意,售股章程乃全球性提呈發售文件,因此亦包含以下未經證監會認可的子基金之資料:

- 東協股票基金
- 環球多元資產入息基金

不得就以上任何未經認可之子基金在香港向公眾提呈發售。證監會僅就在香港向公眾提呈發售經證監會認可之子基金，授權發佈香港提呈發售文件。中介人須注意此限制。除非獲應用證券期貨條例第 103 條豁免，否則在香港向公眾提呈發售該項未經證監會認可的子基金乃屬違法。」

- 2.2 售股章程簡介頁內本公司子基金名單一覽表「混合基金：」一節，緊接於所載「優先證券收益基金」上端加入「環球多元資產入息基金」。
- 2.3 售股章程簡介頁及第 3.1 節(子基金及類別)內，凡提及「30 項子基金」之處完全以「31 項子基金」取代。
- 2.4 售股章程第 2 節 (地址一覽表)，在由 Manulife Asset Management (US) LLC 擔任投資管理人的子基金名單中加入「環球多元資產入息基金」。
- 2.5 售股章程附錄一 (關於子基金資料)，於緊接「優先證券收益基金」一節前加入此本補充文件附錄 A 所載有關「環球多元資產收益基金」的新增一節。
- 2.6 售股章程附錄四(風險管理程序摘要)，於第 2 節(整體風險承擔的計算及預期的槓桿率)列表「混合基金」一節內緊接「宏利環球基金 — 優先證券收益基金」一列上端加入下列資料：

宏利環球基金 - 環球多元資產入息基金	承擔法	不適用
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3. 亞太房地產投資信託產業基金及中國總回報債券基金的新增股份類別

亞太房地產投資信託產業基金及中國總回報債券基金已加入新增股份類別，售股章程須就此作出下列更新改變：

- 3.1 附錄一(關於子基金資料)內有關亞太房地產投資信託產業基金的一節：
- (a) 加入此本補充文件附錄 B 所載有關 P(港元)收益、P(港元)每月派息(G)、P(新加坡元)收益、P(新加坡元)每月派息(G)、S 對沖、S 收益、S 每月派息(G)及 S(對沖)每月派息(G)類別股份的新增披露；
- (b) 以下列資料完全取代「可供投資的類別」分節：

可供投資的類別	AA、AA(港元)、AA收益、AA(澳元對沖) 收益、AA(加元對沖) 收益、AA(港元)收益、AA(新加坡元對沖)收益、AA(美元)每月派息(G)、AA(澳元對沖) 每月派息(G)、AA(加元對沖) 每月派息(G)、AA(港元) 每月派息(G)、AA(新加坡元對沖) 每月派息(G)、P(美元)收益、P(澳元對沖)收益、P(港元)收益、P(新加坡元)收益、P(新加坡元對沖)收益、P(美元)每月派息(G)、P(澳元對沖)每月派息(G)、P(港元)每月派息(G)、P(新加坡元)每月派息(G)、P(新加坡元對沖)每月派息(G)、I、I3、I3 收益、S對沖、S收益、S每月派息(G)、S(對沖)每月派息(G)
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- (c) 於「成立費用」分節加插下列文字作為新增第二段：

「亞太房地產投資信託產業基金的 P(港元)收益、P(港元)每月派息(G)、P(新加坡元)收益、P(新加坡元)每月派息(G)、S 對沖、S 收益、S 每月派息(G)及 S(對沖)每月派息(G)類別股份沒有專屬該等類別的成立費用。」

- 3.2 附錄一(關於子基金資料)內有關中國總回報債券基金一節：

- (a) 加入本補充文件附錄 C 所載有關 P(港元)收益及 P(港元)每月派息(G)類別股份的新增披露；
- (b) 以下列文字完全取代「可供投資的類別」分節：

可供投資的類別	AA、AA(澳元對沖)、AA(加元對沖)、AA(港元)、AA 收益、AA(澳元對沖)收益、AA(加元對沖)收益、AA(港元)收益、AA(美元)每月派息(G)、AA(澳元對沖)每月派息(G)、AA(加元對沖)每月派息(G)、AA(港元)每月派息(G)、P(美元)收益、P(港元)收益、P(新加坡元對沖)收益、P(美元)每月派息(G)、P(港元)每月派息(G)、P(新加坡元對沖)每月派息(G)、I、I3、I3 收益
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- (c) 於「成立費用」分節加插下列文字作為新增第二段：

「中國總回報債券基金的 P(港元)收益及 P(港元)每月派息(G)類別股份沒有專屬該等類別的成立費用。」

4. 就可提供股份類別的改變而作出的更改

就本補充文件而言，「**P 類別股份**」及「**S 類別股份**」應指任何一種其名稱分別含有「P 類別」及「S 類別」字眼的類別，而「**各種 P 類別股份**」及「**各種 S 類別股份**」則分別指全部或相關 P 類別股份及 S 類別股份(視文義所需)。

鑑於上文所述相關子基金股份類別的改變，售股章程應作出下列更新改變：

4.1 第 3.1 節(子基金及類別)：

- (a) 於第七點載列的 P 類別股份名單內加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」；及
- (b) 於第八點載列的 S 類別股份名單內加入「S 收益」、「S 每月派息(G)」及「S(對沖)每月派息(G)」。

4.2 第 7 節(股份類型)，於列表第三列(即港元計價股份類別加入「P(港元)收益」及「P(港元)每月派息(G)」類別股份，並於列表第四列(即新加坡元計價股份類別)加入「P(新加坡元)收益」、「P(新加坡元)每月派息(G)」、「S 收益」、「S 每月派息(G)」及「S(對沖)每月派息(G)」類別股份。

4.3 第 8.2.7 節(初次認購及發售期)：

- (a) 於第一段第三句，提及「亞洲總回報基金」之處以「債券基金」取代；
- (b) 及於列表加入下列披露：

股份類別名稱	初次收費	初次認購價(每股)
• 以下基金的 AA 類別股份： - 環球多元資產入息基金	相關認購價 的最多 5%	1.00 美元
• 以下基金的 AA(港元)類別股份： - 環球多元資產入息基金		10.00 港元
• 以下基金的 AA 收益類別股份： - 環球多元資產入息基金		1.00 美元
• 以下基金的 AA(澳元對沖)收益類別股份： - 環球多元資產入息基金		1.00 澳元
• 以下基金的 AA(加元對沖)收益類別股份： - 環球多元資產入息基金		1.00 加元
• 以下基金的 AA(港元)收益類別股份： - 環球多元資產入息基金		10.00 港元
• 以下基金的 AA(新加坡元對沖)收益類別股份： - 環球多元資產入息基金		1.00 新加坡元

股份類別名稱	初次收費	初次認購價 (每股)
<ul style="list-style-type: none"> • 以下基金的 AA(美元)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 	相關認購價 的最多 5%	1.00 美元
<ul style="list-style-type: none"> • 以下基金的 AA(澳元對沖)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 澳元
<ul style="list-style-type: none"> • 以下基金的 AA(加元對沖)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 加元
<ul style="list-style-type: none"> • 以下基金的 AA(港元)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		10.00 港元
<ul style="list-style-type: none"> • 以下基金的 AA(新加坡元對沖)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 P(美元)收益類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 美元
<ul style="list-style-type: none"> • 以下基金的 P(港元)收益類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 - 中國總回報債券基金 - 環球多元資產入息基金 		10.00 港元
<ul style="list-style-type: none"> • 以下基金的 P(新加坡元對沖)收益類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 P(新加坡元)收益類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 P(新加坡元)每月派息(G)類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 P(澳元對沖)收益類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 澳元
<ul style="list-style-type: none"> • 以下基金的 P(美元)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 美元

股份類別名稱	初次收費	初次認購價 (每股)
<ul style="list-style-type: none"> • 以下基金的 P(港元)每月派息(G)類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 - 中國總回報債券基金 - 環球多元資產入息基金 	相關認購價 的最多 5%	10.00 港元
<ul style="list-style-type: none"> • 以下基金的 P(新加坡元對沖)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 P(澳元對沖)每月派息(G)類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		1.00 澳元
<ul style="list-style-type: none"> • 以下基金的 S 對沖類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 S 收益類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 S 每月派息(G)類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 S(對沖)每月派息(G)類別股份： <ul style="list-style-type: none"> - 亞太房地產投資信託產業基金 		1.00 新加坡元
<ul style="list-style-type: none"> • 以下基金的 I 類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 		現時不徵收 初次收費
<ul style="list-style-type: none"> • 以下基金的 I3 類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 	1.00 美元	
<ul style="list-style-type: none"> • 以下基金的 I3 收益類別股份： <ul style="list-style-type: none"> - 環球多元資產入息基金 	1.00 美元	

4.4 第 8.3.1 節(轉換程序)第一段所載 P 股份類別清單中加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」。

4.5 第 9.4.2.1 節(計算方法)第二段所載 P 股份類別清單中加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」。

4.6 第 9.5.1 節(初次收費、贖回費和轉換費)：

- (a) 於第一段第二句，緊接「S 對沖類別股份」文字之前加入「債券基金之」；
- (b) 於第一段第三句，在 P 類別股份清單加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」，並緊隨「S」之後加入「S 對沖(適用於所有子基金，債券基金除外)」、「S 收益」、「S 每月派息(G)」、「S(對沖)每月派息(G)」；及
- (c) 於第二段所載 P 類別股份清單加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」，並於 S 類別股份名單加入「S 收益」、「S 每月派息(G)」及「S(對沖)每月派息(G)」。

4.7 第 10.1 節(派息)：

- (a) 於有關亞太房地產投資信託產業基金的第二點加入「S 對沖」、「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」、「P(新加坡元)每月派息(G)」、「S 收益」、「S 每月派息(G)」及「S(對沖)每月派息(G)」；
- (b) 於有關中國總回報債券基金的第三點加入「P(港元)收益」及「P(港元)每月派息(G)」；
- (c) 於列點清單內加入下列文字作為新增第五點：

「環球多元資產入息基金(AA 收益、AA(澳元對沖)收益、AA(加元對沖)收益、AA(港元)收益、AA(新加坡元對沖)收益、AA(美元)每月派息(G)、AA(澳元對沖)每月派息(G)、AA(加元對沖)每月派息(G)、AA(港元)每月派息(G)、AA(加元對沖)每月派息(G)、I3 收益、P(美元)收益、P(澳元對沖)收益、P(港元)收益、P(新加坡元對沖)收益、P(美元)每月派息(G)、P(澳元對沖)每月派息(G)、P(港元)每月派息(G)及 P(新加坡元對沖)每月派息(G)類別股份)，」

- (d) 以下列文字完全取代第五段第一及第二句：

「董事會可酌情從有關子基金的 AA 收益、AA(澳元對沖)收益、AA(加元對沖)收益、AA(港元)收益、AA(新加坡元對沖)收益、HI、I3 收益、I2 新加坡元對沖、P(美元)收益、P(澳元對沖)收益、P(港元)收益、P(新加坡元對沖)收益、P(新加坡元)收益、S 對沖、S 收益及 T 類別股份的收益、已變現收益、資本增值及／或資本撥付股息。董事會可酌情從有關子基金的 AA(美元)每月派息(G)、AA(澳元對沖)每月派息(G)、

AA(加元對沖)每月派息(G)、AA(港元)每月派息(G)、AA(新加坡元對沖)每月派息(G)、P(美元)每月派息(G)、P(澳元對沖)每月派息(G)、P(港元)每月派息(G)、P(新加坡元)每月派息(G)、P(新加坡元對沖)每月派息(G)、S 每月派息(G) 及 S(對沖)每月派息(G)類別股份的已變現資本增值、資本及／或總收益撥付股息，並從資本扣除全部或部分費用及開支(即從資本撥付費用及開支)。」

- (e) 於第六段所載股份類別清單加入「S(對沖)每月派息(G)」；及
- (f) 於第九和第十段各自所載P類別股份清單加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」，並於S類別股份清單加入「S收益」、「S每月派息(G)」及「S(對沖)每月派息(G)」。

4.8 第10.2.1節(盧森堡)第二段，於P類別股份清單加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」及「P(新加坡元)每月派息(G)」，並於S類別股份清單加入「S收益」、「S每月派息(G)」及「S(對沖)每月派息(G)」。

4.9 於附錄一(關於子基金資料)載列每項子基金可提供的類別清單的列表：

- (a) 於宏利環球基金 - 亞太房地產投資信託產業基金一列，加入「P(港元)收益」、「P(港元)每月派息(G)」、「P(新加坡元)收益」、「P(新加坡元)每月派息(G)」、「S對沖」、「S收益」、「S每月派息(G)」及「S(對沖)每月派息(G)」；
- (b) 於宏利環球基金 - 中國總回報債券基金一列，加入「P(港元)收益」及「P(港元)每月派息(G)」；及
- (c) 於「混合基金：」一節，緊接宏利環球基金 - 優先證券收益基金一列上端加入此本補充文件附錄D所載宏利環球基金 - 環球多元資產入息基金的新增一列。

除上述改變外，香港提呈發售文件的規定應繼續有效以及有約束力。

本公司各董事已採取一切合理審慎措施，以確保本補充文件所載資料在一切重大方面均真實準確，並無遺漏會使本補充文件所載任何事實或意見的陳述有誤導作用的任何其他重要事實。各董事對此承擔責任。

宏利環球基金
董事會

附錄 A

環球多元資產入息基金

子基金名稱	環球多元資產入息基金
基金類型	混合基金
投資目標	環球多元資產入息基金主要透過投資於全球各地公司及／或政府(包括新興市場)的股票、股票相關、固定收入及固定收入相關證券的多元化投資組合，達致賺取收入的目標。
投資策略	<p>子基金會透過將其最少 70%的淨資產投資於全球各地的公司及／或政府發行的股票及股票相關證券(在任何受監管市場上市者)、固定收入及固定收入相關證券，以達致其目標。子基金其餘資產可投資於現金及／或等同現金。</p> <p>股票及股票相關證券可包括普通股、優先股、預託證券及上市閉端式房地產投資信託(「REITs」)。子基金並可遵照 2010年法律第41(1)e)條規定而將其最多10%的淨資產投資於UCITS(可轉讓證券集體投資計劃)及UCIs(集體投資計劃)。固定收入及固定收入相關證券包括(但不限於)債券(包括通脹掛鈎債券及可換股債券)、浮動利率證券、商業票據、短期票據、存款證及協議有期存款，並可由政府、政府機構、跨國組織及公司發行機構發行。</p> <p>子基金將會在股票及股票相關證券、固定收入及固定收入相關證券及現金與等同現金之間主動調配投資，以達致其目標。子基金的資產分配將根據投資管理人對全球各地基本經濟及市場狀況及投資趨勢而改變，並會顧及流動性、成本、選時、市場上個別證券和發行機構的相對吸引力等考慮因素。子基金對每一資產類別的預計資產分配範圍料將如下(佔子基金淨資產的百分比)：</p> <p>環球股票及股票相關證券：10-90%</p> <p>環球固定收入及固定收入相關證券：10-90%</p> <p>現金及／或等同現金：0-30%</p> <p>除投資管理人的主動資產分配策略外，子基金亦會就其對股票及股票相關證券及固定收入與固定收入相關證券的投資進行主動的證券挑選。對於固定收入及固定收入相關證券投資組合，子基金擬集中於可加強賺取收入的證券。對於股票／股票相關證券投資組合，子基金則擬集中於可加強賺取收入並有機會達致中長線資本增長的公司。</p>

	<p>子基金可(將其最多 90%的淨資產)投資於被評為低於投資級別(即低於穆迪的 Baa3 或標準普爾或惠譽的 BBB-)的債務證券或未評級債務證券。就此，未評級債務證券指債務證券本身或其發行機構均未有信用評級的債務證券。子基金亦可將其最多 20%的淨資產投資於有抵押及／或證券化產品(例如資產抵押證券及抵押擔保證券)。</p> <p>子基金並不擬將其超過 10%的淨資產投資於由信貸評級低於投資級別(即低於穆迪的 Baa3 或標準普爾或惠譽的 BBB-)的任何單一主權國(包括有關政府、公共或地方當局)所發行或擔保的證券。</p> <p>子基金可在符合其風險情況的前提下，為對沖或有效管理投資組合而從事交易所交易或場外交易的金融衍生工具(「FDI」)。此等工具可包括(但不限於)貨幣遠期、不交收遠期、貨幣期權、貨幣掉期、利率期權、利率掉期、利率期貨及股票與股票指數期權。子基金不會為了投資而廣泛或主要使用 FDI。子基金可運用貨幣管理及對沖技巧，對沖子基金投資組合的貨幣風險承擔。</p> <p>在市場極端波動或嚴重不利市況下，投資管理人可以現金或等同現金形式持有子基金重大部分(不超過40%)的資產，又或投資於短期貨幣市場票據，以維持子基金投資組合內資產的價值。</p> <p>儘管子基金將會遵照上述投資目標及策略進行投資，惟子基金對於其淨資產投資於任何一個國家或區域及任何市值的發行機構的比例卻並無任何限制。考慮到投資策略上的靈活性，子基金可將其超過 30%的淨資產投資於位於美國的發行機構。子基金的投資可以任何貨幣計價。</p>
<p>具體風險因素</p>	<p>除第 5 節的一般風險因素外，亦請參閱以下具體風險因素(進一步詳情載於該節)：</p> <ul style="list-style-type: none"> • 新興市場風險 • 政治及監管風險 • 貨幣風險 • 流通性及波動風險 • 投資評級風險 • 稅務風險 • 非為投資目的而投資於 FDI • 債券基金

可供投資的類別	AA、AA(港元)、AA 收益、AA(澳元對沖)收益、AA(加元對沖)收益、AA(港元)收益、AA(新加坡元對沖)收益、AA(美元)每月派息(G)、AA(澳元對沖)每月派息(G)、AA(加元對沖)每月派息(G)、AA(港元)每月派息(G)、AA(新加坡元對沖)每月派息(G)、P(美元)收益、P(澳元對沖)收益、P(港元)收益、P(新加坡元對沖)收益、P(美元)每月派息(G)、P(澳元對沖)每月派息(G)、P(港元)每月派息(G)、P(新加坡元對沖)每月派息(G)、I、I3、I3 收益
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子基金名稱	環球多元資產入息基金				
類別	AA	AA (港元)	AA 收益	AA (澳元對沖) 收益	AA (加元對沖) 收益
結算貨幣	美元 (USD)	港元 (HKD)	美元 (USD)	澳元 (AUD)	加拿大元 (CAD)
派息次數	每年	每年	每月	每月	每月
最低初次投資額	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]
最低持股額	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*
最低隨後投資額	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)
類別	AA (港元) 收益	AA (新加坡元 對沖)收益	AA (美元) 每月派息 (G)	AA (澳元對沖) 每月派息 (G)	AA (加元對沖) 每月派息 (G)
結算貨幣	港元 (HKD)	新加坡元 (SGD)	美元 (USD)	澳元 (AUD)	加拿大元 (CAD)
派息次數	每月	每月	每月	每月	每月
最低初次投資額	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]	HK\$20,000 (或等值的 任何其他 主要貨幣) [▽]
最低持股額	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*
最低隨後投資額	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)

▽ 或董事（或其代表）可（酌情）接納的較低款額。

* 除非董事（或其代表）另行訂明則作別論。

子基金名稱	環球多元資產入息基金			
類別	AA (港元) 每月派息(G)	AA (新加坡元對沖) 每月派息(G)	P (美元) 收益	P (澳元對沖) 收益
結算貨幣	港元 (HKD)	新加坡元 (SGD)	美元 (USD)	澳元 (AUD)
派息次數	每月	每月	每月	每月
最低初次投資額	HK\$20,000 (或等值的 任何其他 主要貨幣) [∇]	HK\$20,000 (或等值的 任何其他 主要貨幣) [∇]	US\$100,000 (或等值的 任何其他 主要貨幣) [∇]	A\$100,000 (或等值的 任何其他 主要貨幣) [∇]
最低持股額	HK\$20,000*	HK\$20,000*	US\$100,000*	A\$100,000*
最低隨後投資額	HK\$1,000 (或等值的 任何其他 主要貨幣)	HK\$1,000 (或等值的 任何其他 主要貨幣)	US\$10,000 (或等值的 任何其他 主要貨幣)	A\$10,000 (或等值的 任何其他 主要貨幣)
類別	P(港元) 收益	P(新加坡元對沖) 收益	P(美元) 每月派息(G)	P(澳元對沖) 每月派息(G)
結算貨幣	港元 (HKD)	新加坡元 (SGD)	美元 (USD)	澳元 (AUD)
派息次數	每月	每月	每月	每月
最低初次投資額	HK\$1,000,000 (或等值的 任何其他 主要貨幣) [∇]	S\$100,000 (或等值的 任何其他 主要貨幣) [∇]	US\$100,000 (或等值的 任何其他 主要貨幣) [∇]	A\$100,000 (或等值的 任何其他 主要貨幣) [∇]
最低持股額	HK\$1,000,000*	S\$100,000*	US\$100,000*	A\$100,000*
最低隨後投資額	HK\$100,000 (或等值的 任何其他 主要貨幣)	S\$10,000 (或等值的 任何其他 主要貨幣)	US\$10,000 (或等值的 任何其他 主要貨幣)	A\$10,000 (或等值的 任何其他 主要貨幣)

[∇] 或董事（或其代表）可（酌情）接納的較低款額。

* 除非董事（或其代表）另行訂明則作別論。

子基金名稱	環球多元資產入息基金				
類別	P (港元) 每月派息 (G)	P (新加坡元 對沖) 每月派息(G)	I	I3	I3 Inc
結算貨幣	港元 (HKD)	新加坡元 (SGD)	美元 (USD)	美元 (USD)	美元 (USD)
派息次數	每月	每月	每年	每年	每月
最低初次投資額	HK\$1,000,000 (或等值的 任何其他 主要貨幣) [▽]	S\$100,000 (或等值的 任何其他 主要貨幣) [▽]	不適用	不適用	不適用
最低持股額	HK\$1,000,000*	S\$100,000*	不適用	不適用	不適用
最低隨後投資額	HK\$10,000 (或等值的 任何其他 主要貨幣)	S\$10,000 (或等值的 任何其他 主要貨幣)	不適用	不適用	不適用
投資管理人/ 分投資管理人	<p>該子基金的投資管理人為Manulife Asset Management (US) LLC。該公司受美國證券交易委員會(「SEC」)監管。</p> <p>本公司、總顧問及投資管理人於2008年6月10日訂立投資管理協議(經修訂)；根據該協議，投資管理人同意就該子基金向本公司提供投資管理服務。</p> <p>該子基金未有委任分投資管理人。</p>				

[▽] 或董事(或其代表)可(酌情)接納的較低款額。

* 除非董事(或其代表)另行訂明則作別論。

子基金名稱	環球多元資產入息基金				
費用及收費					
類別	AA	AA (港元)	AA 收益	AA (澳元對沖) 收益	AA (加元對沖) 收益
初次收費	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%
轉換費	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%
贖回費	不適用	不適用	不適用	不適用	不適用
管理費(每年資產淨值的百分數)	1.50%	1.50%	1.50%	1.50%	1.50%
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用	不適用	不適用	不適用

子基金名稱	環球多元資產入息基金				
類別	AA(港元) 收益	AA(新加坡元 對沖)收益	AA(美元) 每月派息(G)	AA (澳元對沖) 每月派息(G)	AA (加元對沖) 每月派息(G)
初次收費	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%
轉換費	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%
贖回費	不適用	不適用	不適用	不適用	不適用
管理費(每年資產淨值的百分數)	1.50%	1.50%	1.50%	1.50%	1.50%
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用	不適用	不適用	不適用

子基金名稱	環球多元資產入息基金				
類別	AA(港元)每月派息(G)	AA(新加坡元對沖)每月派息(G)	P(美元)收益	P(澳元對沖)收益	P(港元)收益
初次收費	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%
轉換費	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%
贖回費	不適用	不適用	不適用	不適用	不適用
管理費(每年資產淨值的百分數)	1.50%	1.50%	1.00%	1.00%	1.00%
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用	不適用	不適用	不適用

子基金名稱	環球多元資產入息基金				
類別	P (新加坡元 對沖)收益	P (美元) 每月派息(G)	P (澳元對沖) 每月派息 (G)	P (港元) 每月派息 (G)	P (新加坡元 對沖) 每月派息 (G)
初次收費	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%
轉換費	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%
贖回費	不適用	不適用	不適用	不適用	不適用
管理費(每年資產淨值的百分數)	1.00%	1.00%	1.00%	1.00%	1.00%
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用	不適用	不適用	不適用

子基金名稱	環球多元資產入息基金		
類別	I	I3	I3 收益
初次收費	不適用	不適用	不適用
轉換費	最高為就贖回的股份應付的總贖回價的 1%	最高為轉換股份的資產淨值的 1%	最高為轉換股份的資產淨值的 1%
贖回費	不適用	不適用	不適用
管理費(每年資產淨值的百分數)	最高為 1.10%	將與相關宏利實體另行協定	將與相關宏利實體另行協定
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用	不適用
其他服務供應商收費	請參閱第 9 節。		
成立費用	子基金 AA、AA(港元)、AA 收益、AA(澳元對沖)收益、AA(加元對沖)收益、AA(港元)收益、AA(新加坡元對沖)收益、AA(美元)每月派息(G)、AA(澳元對沖)每月派息(G)、AA(加元對沖)每月派息(G)、AA(港元)每月派息(G)、AA(新加坡元對沖)每月派息(G)、P(美元)收益、P(澳元對沖)收益、P(港元)收益、P(新加坡元對沖)收益、P(美元)每月派息(G)、P(澳元對沖)每月派息(G)、P(港元)每月派息(G)、P(新加坡元對沖)每月派息(G)、I、I3、I3 收益的成立費用約為 US\$35,000，自成立日期起分五年(或由董事會另行決定之其他期間)攤銷。		

附錄 B

亞太房地產投資信託產業基金

子基金名稱	亞太房地產投資信託產業基金				
類別	P(港元) 收益	P(港元) 每月派息 (G)	S 對沖	S 收益	S 每月派息 (G)
結算貨幣	港元 (HKD)	港元 (HKD)	新加坡元 (SGD)	新加坡元 (SGD)	新加坡元 (SGD)
派息次數	每月	每月	每月	每月	每月
最低初次投資額	HK\$1,000,000 (或等值的任何其他主要貨幣) [▽]	HK\$1,000,000 (或等值的任何其他主要貨幣) [▽]	S\$1,000 (或等值的任何其他主要貨幣) [▽]	S\$1,000 (或等值的任何其他主要貨幣) [▽]	S\$1,000 (或等值的任何其他主要貨幣) [▽]
最低持股額	HK\$1,000,000*	HK\$1,000,000*	S\$1,000*	S\$1,000*	S\$1,000*
最低隨後投資額	HK\$100,000 (或等值的任何其他主要貨幣)	HK\$100,000 (或等值的任何其他主要貨幣)	S\$100 (或等值的任何其他主要貨幣)	S\$100 (或等值的任何其他主要貨幣)	S\$100 (或等值的任何其他主要貨幣)

[▽] 或董事（或其代表）可（酌情）接納的較低款額。

* 除非董事（或其代表）另行訂明則作別論。

子基金名稱	亞太房地產投資信託產業基金		
類別	S 對沖 每月派息(G)	P(新加坡元) 收益	P(新加坡元) 每月派息(G)
結算貨幣	新加坡元(SGD)	新加坡元(SGD)	新加坡元(SGD)
派息次數	每月	每月	每月
最低初次 投資額	S\$1,000 (或等值的 任何其他 主要貨幣) [▽]	S\$100,000 (或等值的 任何其他 主要貨幣) [▽]	S\$100,000 (或等值的 任何其他 主要貨幣) [▽]
最低持股額	S\$1,000*	S\$100,000*	S\$100,000*
最低隨後 投資額	S\$100 (或等值的任何 其他主要貨幣)	S\$10,000 (或等值的任何 其他主要貨幣)	S\$10,000 (或等值的任何 其他主要貨幣)

▽ 或董事（或其代表）可（酌情）接納的較低款額。

* 除非董事（或其代表）另行訂明則作別論。

子基金名稱	亞太房地產投資信託產業基金				
費用及收費					
類別	P(港元) 收益	P(港元) 每月派息(G)	S 對沖	S 收益	S 每月派息(G)
初次收費	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%	最高為認購金額的 5%
轉換費	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%
贖回費	不適用	不適用	不適用	不適用	不適用
管理費(每年資產淨值的百分數)	1.00%	1.00%	1.25%	1.25%	1.25%
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用	不適用	不適用	不適用

附錄 B
亞太房地產投資信託產業基金

子基金 名稱	亞太房地產投資信託產業基金		
費用及收費			
類別	S 對沖 每月派息(G)	P(新加坡元) 收益	P(新加坡元) 每月派息(G)
初次收費	最高為 認購金額的 5%	最高為 認購金額的 5%	最高為 認購金額的 5%
轉換費	最高為就贖回的股份 應付的總贖回價的 1%	最高為就贖回的股份 應付的總贖回價的 1%	最高為就贖回的股份 應付的總贖回價的 1%
贖回費	不適用	不適用	不適用
管理費 (每年資產淨值的百 分數)	1.25%	1.00%	1.00%
業績表現費(超額回 報的百分數)及每股 資產淨值目標(參見 第 9.4.2 節)	不適用	不適用	不適用

附錄 C
中國總回報債券基金

類別	P(港元)收益	P(港元)每月派息(G)
結算貨幣	港元 (HKD)	港元 (HKD)
派息次數	每月	每月
最低初次投資額	HK\$1,000,000 (或等值的任何其他主要貨幣) [▽]	HK\$1,000,000 (或等值的任何其他主要貨幣) [▽]
最低持股額	HK\$1,000,000*	HK\$1,000,000*
最低隨後投資額	HK\$100,000 (或等值的任何其他主要貨幣)	HK\$100,000 (或等值的任何其他主要貨幣)
費用及收費		
類別	P(港元)收益	P(港元)每月派息(G)
初次收費	最高為認購金額的 5%	最高為認購金額的 5%
贖回費	最高為就贖回的股份應付的總贖回價的 1%	最高為就贖回的股份應付的總贖回價的 1%
轉換費	不適用	不適用
管理費(每年資產淨值的百分數)	1.00%	1.00%
業績表現費(超額回報的百分數)及每股資產淨值目標(參見第 9.4.2 節)	不適用	不適用

[▽] 或董事（或其代表）可（酌情）接納的較低款額。

* 除非董事（或其代表）另行訂明則作別論。

附錄 D

環球多元資產入息基金

宏利環球 基金 - 環球多元 資產入息 基金	AA	AA (港元) 收益	AA 收益	AA (美元) 對沖 收益	AA (澳元) 對沖 收益	AA (加元) 對沖 收益	AA (港元) 收益	AA (新加坡 元對沖) 收益	AA (美元) 每月派 息(G)	AA (澳元) 對沖 每月派 息(G)	AA (加元) 對沖 每月派 息(G)	AA (港元) 每月派 息(G)	AA (新加坡 元對沖) 每月派 息(G)	I	I3	I3 收益			
			P (美元) 收益	P (澳元) 對沖 收益		P (新加坡 元對沖) 收益	P (美元) 每月 派息 (G)	P (新加坡 元對沖) 收益	P (美元) 每月 派息 (G)	P (澳元) 對沖 每月 派息 (G)	P (加元) 對沖 每月 派息 (G)	P (港元) 每月 派息 (G)	P (新加坡 元對沖) 每月 派息 (G)						

MANULIFE GLOBAL FUND

Second Addendum to Hong Kong Offering Document

March 2019

No copy of the Prospectus dated September 2018 (the "Prospectus") and the Hong Kong Covering Document dated September 2018 (the "Hong Kong Covering Document") of Manulife Global Fund (the "Company") (collectively, the "Hong Kong Offering Document") (together with the Addendum dated December 2018, the latest annual report and accounts and, if later, the most recent semi-annual report of the Company) may be distributed unless it is accompanied by this Addendum. This Addendum should, therefore, be read in conjunction with the Hong Kong Offering Document and the Addendum dated December 2018 and together construed, as one document. Words and phrases used in this Addendum shall have the same meanings as are ascribed to them in the Hong Kong Offering Document.

The Hong Kong Offering Document shall be varied as set out below, with immediate effect:-

1. Change of Directors of the Company

The list of Directors of the Company has been updated to reflect certain appointments and retirements. With respect to Section 2 (Directory) of the Prospectus, in the sub-section entitled "Directors of the Company", references to "Yeo Hui Chin" and "Philip Witherington" and their particulars are replaced in their entirety by the following, respectively:

"John Li
19, rue de Bitbourg
L-1273 Luxembourg
Grand Duchy of Luxembourg"

and

"Leo Zerilli
601 Congress St
Boston
MA 02210
United States of America"

2. Establishment of Global Multi-Asset Diversified Income Fund

The Company has established a new Sub-Fund, namely, Global Multi-Asset Diversified Income Fund, and accordingly, the following updating changes shall be made to the Hong Kong Offering Document:

- 2.1 With respect to the Hong Kong Covering Document, in the section entitled "Sub-Funds Available for Investment":
 - (a) the total number of Sub-Funds under the Company shall be changed from "30" to "31"; and

- (b) the two paragraphs immediately following the list of Sub-Funds authorized by the SFC are replaced by the following:

"Please note that the Prospectus is a global offering document and therefore also contains information of the following Sub-Funds which are not authorized by the SFC:

- ASEAN Equity Fund
- Global Multi-Asset Diversified Income Fund

No offer shall be made to the public of Hong Kong in respect of any of the above unauthorized Sub-Funds. The issue of the Hong Kong Offering Document was authorized by the SFC only in relation to the offer of the SFC-authorized Sub-Funds to the public of Hong Kong. Intermediaries should take note of this restriction. It is an offence to offer such Sub-Funds which has not been authorised by the SFC to the public in Hong Kong unless an exemption under section 103 of the SFO applies."

- 2.2 With respect to the covering pages of the Prospectus, "Global Multi-Asset Diversified Income Fund" is added immediately above "Preferred Securities Income Fund" in the section entitled "Hybrid Funds:" of the table setting out the list of Sub-Funds of the Company.
- 2.3 With respect to the covering pages of the Prospectus and Section 3.1 (Sub-Funds and Classes) of the Prospectus, the references to "30 Sub-Funds" are replaced in their entirety by "31 Sub-Funds".
- 2.4 With respect to Section 2 (Directory) of the Prospectus, "Global Multi-Asset Diversified Income Fund" is added to the list of Sub-Funds of which Manulife Asset Management (US) LLC acts as the Investment Manager.
- 2.5 With respect to Appendix I (Information on the Sub-Funds) of the Prospectus, a new section for the Global Multi-Asset Diversified Income Fund as set forth in Appendix A hereto is added immediately before the section for the Preferred Securities Income Fund.
- 2.6 With respect to Appendix IV (Summary of Risk Management Process) of the Prospectus, in Section 2 (Global Exposure Calculation and Expected Level of Leverage), the following is added immediately above the row for "Manulife Global Fund – Preferred Securities Income Fund" in the section entitled "Hybrid Funds" of the table:

<i>Manulife Global Fund – Global Multi-Asset Diversified Income Fund</i>	Commitment Approach	N/A
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3. Additional Classes for the Asia Pacific REIT Fund and China Total Return Bond Fund

Additional Classes have been added to the Asia Pacific REIT Fund and China Total Return Bond Fund, and accordingly, the following updating changes shall be made to the Prospectus:

3.1 With respect to the section relating to the Asia Pacific REIT Fund in Appendix I (Information on the Sub-Funds):

- (a) additional disclosure in relation to Class P (HKD) Inc, Class P (HKD) MDIST (G), Class P (SGD) Inc, Class P (SGD) MDIST (G), Class S Hedged, Class S Inc, Class S MDIST (G) and Class S Hedged MDIST (G) as set forth in Appendix B hereto is added;
- (b) the sub-section entitled "Classes available for investment" is replaced in its entirety by the following:

Classes available for investment	AA, AA (HKD), AA Inc, AA (AUD Hedged) Inc, AA (CAD Hedged) Inc, AA (HKD) Inc, AA (SGD Hedged) Inc, AA (USD) MDIST (G), AA (AUD Hedged) MDIST (G), AA (CAD Hedged) MDIST (G), AA (HKD) MDIST (G), AA (SGD Hedged) MDIST (G), P (USD) Inc, P (AUD Hedged) Inc, P (HKD) Inc, P (SGD) Inc, P (SGD Hedged) Inc, P (USD) MDIST (G), P (AUD Hedged) MDIST (G), P (HKD) MDIST (G), P (SGD) MDIST (G), P (SGD Hedged) MDIST (G), I, I3, I3 Inc, S Hedged, S Inc, S MDIST (G), S Hedged MDIST (G)
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- (c) in the sub-section entitled "Formation Expenses", the following is inserted as a new second paragraph:

“No formation expenses have been specifically attributed to the Class P (HKD) Inc, P (HKD) MDIST (G), P (SGD) Inc, P (SGD) MDIST (G), S Hedged, S Inc, S MDIST (G) and S Hedged MDIST (G) Shares of Asia Pacific REIT Fund.”

3.2 With respect to the section relating to the China Total Return Bond Fund in Appendix I (Information on the Sub-Funds):

- (a) additional disclosure in relation to Class P (HKD) Inc and Class P (HKD) MDIST (G) as set forth in Appendix C hereto is added;
- (b) the sub-section entitled "Classes available for investment" is replaced in its entirety by the following:

Classes available for investment	AA, AA (AUD Hedged), AA (CAD Hedged), AA (HKD), AA Inc, AA (AUD Hedged) Inc, AA (CAD Hedged) Inc, AA (HKD) Inc, AA (USD) MDIST (G), AA (AUD Hedged) MDIST (G), AA (CAD Hedged) MDIST (G), AA (HKD) MDIST (G), P (USD) Inc, P (HKD) Inc, P (SGD Hedged) Inc, P (USD) MDIST (G), P (HKD) MDIST (G), P (SGD Hedged) MDIST (G), I, I3, I3 Inc
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- (c) in the sub-section entitled "Formation Expenses", the following is inserted as a new second paragraph:

“No formation expenses have been specifically attributed to the Class P (HKD) Inc and P (HKD) MDIST (G) of China Total Return Bond Fund.”

4. Consequential changes made in relation to changes in Classes offered

For the purposes of this Addendum, “**Class P Share Class**” and “**Class S Share Class**” shall mean any Class with “Class P” and “Class S”, respectively, in its name, and “**Class P Share Classes**” and “**Class S Share Classes**” means all or the relevant Class P Share Classes and Class S Share Classes, respectively, as the context requires.

In connection with the changes to the Classes of the relevant Sub-Funds as described above, the following updating changes shall be made to the Prospectus:

- 4.1 With respect to Section 3.1 (Sub-Funds and Classes):
- (a) in the seventh bullet point, "P (HKD) Inc", "P (HKD) MDIST (G)", "P (SGD) Inc" and "P (SGD) MDIST (G)" are added to the list of Class P Share Classes; and
- (b) in the eighth bullet point, "S Inc", "S MDIST (G)", and "S Hedged MDIST (G)" are added to the list of Class S Share Classes set forth therein.
- 4.2 With respect to Section 7 (Types of Shares), "Class P (HKD) Inc" and "Class P (HKD) MDIST (G)" are added to the third row of the table (i.e. Hong Kong Dollars denominated Share Classes), and "Class P (SGD) Inc", "Class P (SGD) MDIST (G)", "Class S Inc", "Class S MDIST (G)" and "Class S Hedged MDIST (G)" are added to the fourth row of the table (i.e. Singapore Dollars denominated Share Classes).
- 4.3 With respect to Section 8.2.7 (Initial Subscriptions and Offer Periods):
- (a) in the third sentence of the first paragraph, the reference to "Asia Total Return Fund" is replaced in its entirety by "Bond Funds";

(b) the following disclosure is added to the table:

Name of Share Class	Initial Charge	Initial Subscription Price (per Share)
<ul style="list-style-type: none"> • Class AA Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 	Up to 5% of the relevant subscription price	US\$1.00
<ul style="list-style-type: none"> • Class AA (HKD) Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		HK\$10.00
<ul style="list-style-type: none"> • Class AA Inc Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		US\$1.00
<ul style="list-style-type: none"> • Class AA (AUD Hedged) Inc Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		A\$1.00
<ul style="list-style-type: none"> • Class AA (CAD Hedged) Inc Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		CDN\$1.00
<ul style="list-style-type: none"> • Class AA (HKD) Inc Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		HK\$10.00
<ul style="list-style-type: none"> • Class AA (SGD Hedged) Inc Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		S\$1.00
<ul style="list-style-type: none"> • Class AA (USD) MDIST (G) Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		US\$1.00
<ul style="list-style-type: none"> • Class AA (AUD Hedged) MDIST (G) Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		A\$1.00
<ul style="list-style-type: none"> • Class AA (CAD Hedged) MDIST (G) Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		CDN\$1.00
<ul style="list-style-type: none"> • Class AA (HKD) MDIST (G) Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		HK\$10.00
<ul style="list-style-type: none"> • Class AA (SGD Hedged) MDIST (G) Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		S\$1.00
<ul style="list-style-type: none"> • Class P (USD) Inc Shares of:- <ul style="list-style-type: none"> - Global Multi-Asset Diversified Income Fund 		US\$1.00
<ul style="list-style-type: none"> • Class P (HKD) Inc Shares of:- <ul style="list-style-type: none"> - Asia Pacific REIT Fund - China Total Return Bond Fund - Global Multi-Asset Diversified Income Fund 		HK\$10.00

Name of Share Class	Initial Charge	Initial Subscription Price (per Share)
<ul style="list-style-type: none"> • Class P (SGD Hedged) Inc Shares of:- - Global Multi-Asset Diversified Income Fund 	Up to 5% of the relevant subscription price	\$S\$1.00
<ul style="list-style-type: none"> • Class P (SGD) Inc Shares of:- - Asia Pacific REIT Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class P (SGD) MDIST (G) Shares of:- - Asia Pacific REIT Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class P (AUD Hedged) Inc Shares of:- - Global Multi-Asset Diversified Income Fund 		AS\$1.00
<ul style="list-style-type: none"> • Class P (USD) MDIST (G) Shares of:- - Global Multi-Asset Diversified Income Fund 		US\$1.00
<ul style="list-style-type: none"> • Class P (HKD) MDIST (G) Shares of:- - Asia Pacific REIT Fund - China Total Return Bond Fund - Global Multi-Asset Diversified Income Fund 		HK\$10.00
<ul style="list-style-type: none"> • Class P (SGD Hedged) MDIST (G) Shares of:- - Global Multi-Asset Diversified Income Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class P (AUD Hedged) MDIST (G) Shares of:- - Global Multi-Asset Diversified Income Fund 		AS\$1.00
<ul style="list-style-type: none"> • Class S Hedged Shares of:- - Asia Pacific REIT Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class S Inc Shares of:- - Asia Pacific REIT Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class S MDIST (G) Shares of:- - Asia Pacific REIT Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class S Hedged MDIST (G) Shares of:- - Asia Pacific REIT Fund 		\$S\$1.00
<ul style="list-style-type: none"> • Class I Shares of:- - Global Multi-Asset Diversified Income Fund 		Currently, no initial charge will be imposed
<ul style="list-style-type: none"> • Class I3 Shares of:- - Global Multi-Asset Diversified Income Fund 	US\$1.00	
<ul style="list-style-type: none"> • Class I3 Inc Shares of:- - Global Multi-Asset Diversified Income Fund 	US\$1.00	

4.4 With respect to Section 8.3.1 (Switching Procedure), in the first paragraph, "P (HKD) Inc", "P (HKD) MDIST (G)", "P (SGD) Inc" and "P (SGD) MDIST (G)" are added to the list of Class P Share Classes set forth therein.

4.5 With respect to Section 9.4.2.1 (Calculation methodology), in the second paragraph, "P (HKD) Inc", "P (HKD) MDIST (G)", "P (SGD) Inc" and "P (SGD) MDIST (G)" are added to the list of Class P Share Classes set forth therein.

4.6 With respect to Section 9.5.1 (Initial, Redemption and Switching Charges):

- (a) in the second sentence of the first paragraph, "of the Bond Funds" is added immediately following the reference to "Class S Hedged Shares";
- (b) in the third sentence of the first paragraph, "Class P (HKD) Inc", "Class P (HKD) MDIST (G)", "Class P (SGD) Inc" and "Class P (SGD) MDIST (G)" are added to the list of Class P Share Classes, and "Class S Hedged (of all Sub-Funds except for the Bond Funds)", "Class S Inc", "Class S MDIST (G)", "Class S Hedged MDIST (G)" are added immediately following the reference to "Class S"; and
- (c) in the second paragraph, "Class P (HKD) Inc", "Class P (HKD) MDIST (G)", "Class P (SGD) Inc" and "Class P (SGD) MDIST (G)" are added to the list of Class P Share Classes, and "Class S Inc", "Class S MDIST (G)" and "Class S Hedged MDIST (G)" are added to the list of Class S Share Classes set forth therein.

4.7 With respect to Section 10.1 (Distributions):

- (a) "Class S Hedged", "Class P (HKD) Inc", "Class P (HKD) MDIST (G)", "Class P (SGD) Inc", "Class P (SGD) MDIST (G)", "Class S Inc", "Class S MDIST (G)" and "Class S Hedged MDIST (G)" are added to the second bullet point relating to Asia Pacific REIT Fund;
- (b) "Class P (HKD) Inc" and "Class P (HKD) MDIST (G)" are added to the third bullet point relating to China Total Return Bond Fund;
- (c) the following is added as the new fifth bullet point to the list of bullet points:

- Global Multi-Asset Diversified Income Fund (in respect of Class AA Inc, Class AA (AUD Hedged) Inc, Class AA (CAD Hedged) Inc, Class AA (HKD) Inc, Class AA (SGD Hedged) Inc, Class AA (USD) MDIST (G), Class AA (AUD Hedged) MDIST (G), Class AA (CAD Hedged) MDIST (G), Class AA (HKD) MDIST (G) Shares), Class AA (CAD Hedged) MDIST (G), Class I3 Inc, Class P (USD) Inc, Class P (AUD Hedged) Inc, Class P (HKD) Inc, Class P (SGD Hedged) Inc, Class P (USD) MDIST (G), Class P (AUD Hedged) MDIST (G), Class P (HKD) MDIST (G) and Class P (SGD Hedged) MDIST (G) Shares),"

- (d) in the fifth paragraph, the first and second sentences are replaced in their entirety by the following:

"In respect of Class AA Inc, Class AA (AUD Hedged) Inc, Class AA (CAD Hedged) Inc, Class AA (HKD) Inc, Class AA (SGD Hedged) Inc, Class HI, Class I3 Inc, Class I2 SGD Hedged, Class P (USD) Inc, Class P (AUD Hedged) Inc, Class P (HKD) Inc, Class P (SGD Hedged) Inc, Class P (SGD) Inc, Class S Hedged, Class S Inc and Class T Shares of the relevant Sub-Funds, the Directors may, at their

discretion, pay dividends out of income, realized capital gains and/or capital. In respect of Class AA (USD) MDIST (G), Class AA (AUD Hedged) MDIST (G), Class AA (CAD Hedged) MDIST (G), Class AA (HKD) MDIST (G), Class AA (SGD Hedged) MDIST (G), Class P (USD) MDIST (G), P (AUD Hedged) MDIST (G), Class P (HKD) MDIST (G), Class P (SGD) MDIST (G), Class P (SGD Hedged) MDIST (G), Class S MDIST (G) and Class S Hedged MDIST (G) Shares of the relevant Sub-Funds, the Directors may, at their discretion, pay dividends out of realized capital gains, capital and/or gross income while charging all or part of their fees and expenses to capital (i.e. payment of fees and expenses out of capital)."

- (e) in the sixth paragraph, "Class S Hedged MDIST (G)" is added to the list of Classes set forth therein; and
- (f) in the ninth and tenth paragraphs, "Class P (HKD) Inc", "Class P (HKD) MDIST (G)", "Class P (SGD) Inc" and "Class P (SGD) MDIST (G)" are added to the respective lists of Class P Share Classes, and "Class S Inc", "Class S MDIST (G)" and "Class S Hedged MDIST (G)" are added to the end of the respective lists of Classes set forth therein.

4.8 With respect to Section 10.2.1 (Luxembourg), in the second paragraph, "Class P (HKD) Inc", "Class P (HKD) MDIST (G)", "Class P (SGD) Inc" and "Class P (SGD) MDIST (G)" are added to the list of Class P Share Classes, and "Class S Inc", "Class S MDIST (G)" and "Class S Hedged MDIST (G)" are added to the list of Class S Share Classes set forth therein.

4.9 With respect to the table setting out the list of Classes available for each Sub-Fund in Appendix I (Information on the Sub-Funds):

- (a) in the row for *Manulife Global Fund – Asia Pacific REIT Fund*, "P (HKD) Inc", "P (HKD) MDIST (G)", "P (SGD) Inc", "P (SGD) MDIST (G)", "S Hedged", "S Inc", "S MDIST (G)" and "S Hedged MDIST (G)" are added;
- (b) in the row for *Manulife Global Fund – China Total Return Bond Fund*, "P (HKD) Inc" and "Class P (HKD) MDIST (G)" are added; and
- (c) in the section entitled "Hybrid Funds:", a new row for *Manulife Global Fund – Global Multi-Asset Diversified Income Fund* as set forth in Appendix D hereto is added immediately above the row for *Manulife Global Fund – Preferred Securities Income Fund*.

Save as varied above, the provisions of the Hong Kong Offering Document shall remain valid and in effect.

The Directors of the Company have taken all reasonable care to ensure that the information contained in this Addendum is true and accurate in all material respects and that no other material facts have been omitted which would make misleading any statement of fact or opinion contained in this Addendum and accept responsibility accordingly.

The Board

Manulife Global Fund

Appendix A

Global Multi-Asset Diversified Income Fund

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund
Fund Type	Hybrid Fund
Investment Objective	Global Multi-Asset Diversified Income Fund aims to achieve income generation by investing primarily in a diversified portfolio of equity, equity-related, fixed income and fixed income-related securities of companies and/or governments globally (including emerging markets).
Investment Policy	<p>To meet its objective the Sub-Fund will invest at least 70% of its net assets in equity and equity-related securities (which are listed on any Regulated Market), fixed income and fixed income-related securities of companies and/or governments located across the globe. The remaining assets of the Sub-Fund may be invested in cash and/or cash equivalents.</p> <p>Equity and equity-related securities may include common stocks, preferred stocks, depositary receipts and listed closed-ended real estate investment trusts (“REITs”). The Sub-Fund may also invest up to 10% of its net assets in UCITS (undertaking for collective investment in transferable securities) and UCIs (undertaking for collective investment) in accordance with article 41 (1) e) of the 2010 Law. Fixed income and fixed income-related securities include but are not limited to bonds (including inflation-linked and convertible bonds), floating rate securities, commercial paper, short-term bills, certificate of deposits and negotiated term deposits, and may be issued by governments, agencies, supra-nationals and companies.</p> <p>The Sub-Fund will actively allocate investment between equities and equity-related securities, fixed income and fixed income-related securities and cash and cash equivalents to achieve its objective. The asset allocation of the Sub-Fund will change according to the Investment Manager’s views of fundamental economic and market conditions and investment trends across the world, taking into consideration factors such as liquidity, costs, timing, relative attractiveness of individual securities and issuers available in the market. The Sub-Fund’s expected asset allocation ranges for each asset class is expected to be the following (as percentage of the Sub-Fund’s net assets):</p> <p>Global equities and equity-related securities: 10-90%</p> <p>Global fixed Income and fixed income-related securities: 10-90%</p> <p>Cash and/or cash equivalents: 0-30%</p>

	<p>In addition to the Investment Manager’s active asset allocation strategy, the Sub-Fund will also perform active security selection for its investments in equities and equity-related securities and fixed income and fixed income-related securities. For the fixed income and fixed income-related securities portfolio, the Sub-Fund intends to focus on securities that will enhance income generation. For the equities/equity-related securities portfolio, the Sub-Fund intends to focus on companies that are able to enhance income generation as well as potentially generate capital growth over the medium to long term.</p> <p>The Sub-Fund may invest (up to 90% of its net assets) in debt securities rated below investment grade (i.e. below Baa3 by Moody’s or BBB- by Standard & Poor’s or Fitch) or unrated debt securities. For these purposes, an unrated debt security means a debt security which neither the debt security itself nor its issuer has a credit rating. The Sub-Fund may also invest up to 20% of its net assets in collateralized and/or securitized products, such as asset backed securities and mortgage backed securities.</p> <p>It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody’s or BBB- by Standard & Poor’s or Fitch).</p> <p>The Sub-Fund may engage in exchange-traded or OTC financial derivatives instruments (“FDI”) for the purposes of hedging or efficient portfolio management, consistent with the risk profile of the Sub-Fund. These may include, but are not limited to, currency forwards, non-deliverable forwards, currency options, currency swaps, interest rate options, interest rate swaps, interest rate futures and equity and equity index options. The Sub-Fund will not use FDI extensively or primarily for investment purposes. The Sub-Fund may employ currency management and hedging techniques to hedge the currency exposure on the Sub-Fund’s portfolio.</p> <p>In times of extreme market volatility or during severe adverse market conditions, the Investment Manager may hold a substantial portion (up to 40%) of the Sub-Fund’s assets in cash or cash equivalents, or invest in short-term money market instruments for the preservation of the value of the assets in the investment portfolio.</p> <p>While the Sub-Fund will invest in accordance with the above investment objectives and strategies, the Sub-Fund is not subject to any limitation on the portion of its net assets that may be invested in any one country or region and in issuers of any market capitalisation. Given the flexibility available to the Sub-Fund, the Sub-Fund may invest more than 30% of its net assets in issuers located in the</p>
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	United States. The Sub-Fund's investments may be denominated in any currency.
Specific Risk Factors	<p>In addition to the general risk factors in Section 5, please also refer to the following specific risk factors as further set out therein:</p> <ul style="list-style-type: none"> • Emerging Markets Risks • Political and Regulatory Risks • Currency Risks • Liquidity and Volatility Risks • Rating of Investment Risk • Taxation Risk • FDIs other than for Investment Purpose • Bond Funds
Classes available for investment	AA, AA (HKD), AA Inc, AA (AUD Hedged) Inc, AA (CAD Hedged) Inc, AA (HKD) Inc, AA (SGD Hedged) Inc, AA (USD) MDIST (G), AA (AUD Hedged) MDIST (G), AA (CAD Hedged) MDIST (G), AA (HKD) MDIST (G), AA (SGD Hedged) MDIST (G), P (USD) Inc, P (AUD Hedged) Inc, P (HKD) Inc, P (SGD Hedged) Inc, P (USD) MDIST (G), P (AUD Hedged) MDIST (G), P (HKD) MDIST (G), P (SGD Hedged) MDIST (G), I, I3, I3 Inc

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund				
Classes	AA	AA (HKD)	AA Inc	AA (AUD Hedged) Inc	AA (CAD Hedged) Inc
Currency of Denomination	USD	HKD	USD	AUD	CAD
Distribution Frequency	Annually	Annually	Monthly	Monthly	Monthly
Minimum Initial Investment	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v
Minimum Holding	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*
Minimum Subsequent Investment	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)
Classes	AA (HKD) Inc	AA (SGD Hedged) Inc	AA (USD) MDIST (G)	AA (AUD Hedged) MDIST (G)	AA (CAD Hedged) MDIST (G)
Currency of Denomination	HKD	SGD	USD	AUD	CAD
Distribution Frequency	Monthly	Monthly	Monthly	Monthly	Monthly
Minimum Initial Investment	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v	HK\$20,000 (or the equivalent in any other Major Currency) ^v
Minimum Holding	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*	HK\$20,000*
Minimum Subsequent Investment	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)

^v or such lower amount as the Directors (or their delegates) may (at their discretion) accept

* unless otherwise specified by the Directors (or their delegates)

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund			
Classes	AA (HKD) MDIST (G)	AA (SGD Hedged) MDIST (G)	P (USD) Inc	P (AUD Hedged) Inc
Currency of Denomination	HKD	SGD	USD	AUD
Distribution Frequency	Monthly	Monthly	Monthly	Monthly
Minimum Initial Investment	HK\$20,000 (or the equivalent in any other Major Currency) [∇]	HK\$20,000 (or the equivalent in any other Major Currency) [∇]	US\$100,000 (or the equivalent in any other Major Currency) [∇]	A\$100,000 (or the equivalent in any other Major Currency) [∇]
Minimum Holding	HK\$20,000*	HK\$20,000*	US\$100,000*	A\$100,000*
Minimum Subsequent Investment	HK\$1,000 (or the equivalent in any other Major Currency)	HK\$1,000 (or the equivalent in any other Major Currency)	US\$10,000 (or the equivalent in any other Major Currency)	A\$10,000 (or the equivalent in any other Major Currency)
Classes	P (HKD) Inc	P (SGD Hedged) Inc	P (USD) MDIST (G)	P (AUD Hedged) MDIST (G)
Currency of Denomination	HKD	SGD	USD	AUD
Distribution Frequency	Monthly	Monthly	Monthly	Monthly
Minimum Initial Investment	HK\$1,000,000 (or the equivalent in any other Major Currency) [∇]	S\$100,000 (or the equivalent in any other Major Currency) [∇]	US\$100,000 (or the equivalent in any other Major Currency) [∇]	A\$100,000 (or the equivalent in any other Major Currency) [∇]
Minimum Holding	HK\$1,000,000*	S\$100,000*	US\$100,000*	A\$100,000*
Minimum Subsequent Investment	HK\$100,000 (or the equivalent in any other Major Currency)	S\$10,000 (or the equivalent in any other Major Currency)	US\$10,000 (or the equivalent in any other Major Currency)	A\$10,000 (or the equivalent in any other Major Currency)

[∇] or such lower amount as the Directors (or their delegates) may (at their discretion) accept

* unless otherwise specified by the Directors (or their delegates)

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund				
Classes	P (HKD) MDIST (G)	P (SGD Hedged) MDIST (G)	I	I3	I3 Inc
Currency of Denomination	HKD	SGD	USD	USD	USD
Distribution Frequency	Monthly	Monthly	Annually	Annually	Monthly
Minimum Initial Investment	HK\$1,000,000 (or the equivalent in any other Major Currency) [∇]	S\$100,000 (or the equivalent in any other Major Currency) [∇]	N/A	N/A	N/A
Minimum Holding	HK\$1,000,000*	S\$100,000*	N/A	N/A	N/A
Minimum Subsequent Investment	HK\$10,000 (or the equivalent in any other Major Currency)	S\$10,000 (or the equivalent in any other Major Currency)	N/A	N/A	N/A
Investment Manager / Sub-Investment Manager	<p>The Investment Manager of the Sub-Fund is Manulife Asset Management (US) LLC, which is regulated by the SEC in the U.S.</p> <p>An investment management agreement has been entered into by the Company, the General Adviser and the Investment Manager on 10 June 2008 (as amended), under which the Investment Manager has agreed to provide investment management services to the Company in respect of the Sub-Fund.</p> <p>There is no Sub-Investment Manager appointed for this Sub-Fund.</p>				

[∇] or such lower amount as the Directors (or their delegates) may (at their discretion) accept

* unless otherwise specified by the Directors (or their delegates)

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund				
Fees and Charges					
Classes	AA	AA (HKD)	AA Inc	AA (AUD Hedged) Inc	AA (CAD Hedged) Inc
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.50%	1.50%	1.50%	1.50%	1.50%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A	N/A	N/A

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund				
Fees and Charges					
Classes	AA (HKD) Inc	AA (SGD Hedged) Inc	AA (USD) MDIST (G)	AA (AUD Hedged) MDIST (G)	AA (CAD Hedged) MDIST (G)
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.50%	1.50%	1.50%	1.50%	1.50%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A	N/A	N/A

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund				
Classes	AA (HKD) MDIST (G)	AA (SGD Hedged) MDIST (G)	P (USD) Inc	P (AUD Hedged) Inc	P (HKD) Inc
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.50%	1.50%	1.00%	1.00%	1.00%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A	N/A	N/A

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund				
Classes	P (SGD Hedged) Inc	P (USD) MDIST (G)	P (AUD Hedged) MDIST (G)	P (HKD) MDIST (G)	P (SGD Hedged) MDIST (G)
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.00%	1.00%	1.00%	1.00%	1.00%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A	N/A	N/A

Name of Sub-Fund	Global Multi-Asset Diversified Income Fund		
Classes	I	I3	I3 Inc
Initial Charge	N/A	N/A	N/A
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the Net Asset Value of the shares being switched	Up to 1% of the Net Asset Value of the shares being switched
Redemption Charge	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	Up to 1.10%	To be separately agreed with the relevant Manulife Entity	To be separately agreed with the relevant Manulife Entity
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A
Other Service Provider Fees	Please refer to Section 9.		
Formation Expenses	Formation expenses of Class AA, AA (HKD), AA Inc, AA (AUD Hedged) Inc, AA (CAD Hedged) Inc, AA (HKD) Inc, AA (SGD Hedged) Inc, AA (USD) MDIST (G), AA (AUD Hedged) MDIST (G), AA (CAD Hedged) MDIST (G), AA (HKD) MDIST (G), AA (SGD Hedged) MDIST (G), P (USD) Inc, P (AUD Hedged) Inc, P (HKD) Inc, P (SGD Hedged) Inc, P (USD) MDIST (G), P (AUD Hedged) MDIST (G), P (HKD) MDIST (G), P (SGD Hedged) MDIST (G), I, I3, I3 Inc of the Sub-Fund amounted to approximately US\$35,000 and are amortised over a 5-year period commencing from the inception date, or such other period as the Board may determine.		

Appendix B

Asia Pacific REIT Fund

Name of Sub-Fund	Asia Pacific REIT Fund				
Classes	P (HKD) Inc	P (HKD) MDIST (G)	S Hedged	S Inc	S MDIST (G)
Currency of Denomination	HKD	HKD	SGD	SGD	SGD
Distribution Frequency	Monthly	Monthly	Monthly	Monthly	Monthly
Minimum Initial Investment	HK\$1,000,000 (or the equivalent in any other Major Currency) [∇]	HK\$1,000,000 (or the equivalent in any other Major Currency) [∇]	S\$1,000 (or the equivalent in any other Major Currency) [∇]	S\$1,000 (or the equivalent in any other Major Currency) [∇]	S\$1,000 (or the equivalent in any other Major Currency) [∇]
Minimum Holding	HK\$1,000,000*	HK\$1,000,000*	S\$1,000*	S\$1,000*	S\$1,000*
Minimum Subsequent Investment	HK\$100,000 (or the equivalent in any other Major Currency)	HK\$100,000 (or the equivalent in any other Major Currency)	S\$100 (or the equivalent in any other Major Currency)	S\$100 (or the equivalent in any other Major Currency)	S\$100 (or the equivalent in any other Major Currency)

[∇] or such lower amount as the Directors (or their delegates) may (at their discretion) accept

* unless otherwise specified by the Directors (or their delegates)

Name of Sub-Fund	Asia Pacific REIT Fund		
Classes	S Hedged MDIST (G)	P (SGD) Inc	P (SGD) MDIST (G)
Currency of Denomination	SGD	SGD	SGD
Distribution Frequency	Monthly	Monthly	Monthly
Minimum Initial Investment	S\$1,000 (or the equivalent in any other Major Currency) [∇]	S\$100,000 (or the equivalent in any other Major Currency) [∇]	S\$100,000 (or the equivalent in any other Major Currency) [∇]
Minimum Holding	S\$1,000*	S\$100,000*	S\$100,000*
Minimum Subsequent Investment	S\$100 (or the equivalent in any other Major Currency)	S\$10,000 (or the equivalent in any other Major Currency)	S\$10,000 (or the equivalent in any other Major Currency)

[∇] or such lower amount as the Directors (or their delegates) may (at their discretion) accept

* unless otherwise specified by the Directors (or their delegates)

Name of Sub-Fund	Asia Pacific REIT Fund				
Fees and Charges					
Classes	P (HKD) Inc	P (HKD) MDIST (G)	S Hedged	S Inc	S MDIST (G)
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.00%	1.00%	1.25%	1.25%	1.25%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A	N/A	N/A

Name of Sub-Fund	Asia Pacific REIT Fund		
Fees and Charges			
Classes	S Hedged MDIST (G)	P (SGD) Inc	P (SGD) MDIST (G)
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.25%	1.00%	1.00%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A	N/A

Appendix C

China Total Return Bond Fund

Classes	P (HKD) Inc	P (HKD) MDIST (G)
Currency of Denomination	HKD	HKD
Distribution Frequency	Monthly	Monthly
Minimum Initial Investment	HK\$1,000,000 (or the equivalent in any other Major Currency) [∇]	HK\$1,000,000 (or the equivalent in any other Major Currency) [∇]
Minimum Holding	HK\$1,000,000*	HK\$1,000,000*
Minimum Subsequent Investment	HK\$100,000 (or the equivalent in any other Major Currency)	HK\$100,000 (or the equivalent in any other Major Currency)
Fees and Charges		
Classes	P (HKD) Inc	P (HKD) MDIST (G)
Initial Charge	Up to 5% of subscription amount	Up to 5% of subscription amount
Switching Charge	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Redemption Charge	N/A	N/A
Management Fee (as a % p.a. of the NAV)	1.00%	1.00%
Performance Fee (as a % of the Excess Return) and Target Net Asset Value per Share (see Section 9.4.2)	N/A	N/A

[∇] or such lower amount as the Directors (or their delegates) may (at their discretion) accept

* unless otherwise specified by the Directors (or their delegates)

Appendix D

Global Multi-Asset Diversified Income Fund

<i>Manulife Global Fund – Global Multi-Asset Diversified Income Fund</i>	AA	AA (HKD)	AA Inc	AA (AUD Hedged) Inc	AA (CAD Hedged) Inc	AA (HKD) Inc	AA (SGD Hedged) Inc	AA (USD) MDIST (G)	AA (AUD Hedged) MDIST (G)	AA (CAD Hedged) MDIST (G)	AA (HKD) MDIST (G)	AA (SGD Hedged) MDIST (G)	I	I3	I3 Inc		
			P (USD) Inc	P (AUD Hedged) Inc		P (HKD) Inc	P (SGD Hedged) Inc	P (USD) MDIST (G)	P (AUD Hedged) MDIST (G)			P (HKD) MDIST (G)	P (SGD Hedged) MDIST (G)				

