

宏利環球基金
Société d'investissement à capital variable
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

此乃重要文件，務須閣下即時垂注。閣下如有任何疑問，應徵詢獨立的專業財務意見。

致股東通知書
(「本通知書」)

2018年8月8日

致各位股東：

茲通知閣下有關宏利環球基金(「本公司」)的重要更改。

此等更改將會在日期將訂為2018年9月的本公司經修訂售股章程(「經修訂售股章程」)獲得反映。本通知書概述各項主要更改以便閣下參照，應與載列有關此等更改的全部及完整資料的經修訂售股章程一併閱讀。除非另有指明，否則本通知書中所用詞語及字句具有與經修訂售股章程中獲賦予者相同的涵義。

本公司董事會(「董事」或「董事會」)已決定，為了優化本公司各項子基金(各稱為一項「子基金」，統稱「各子基金」)的管理，並更能迎合投資者的需要，本公司宜實施下列更改：

1. 更改某些子基金的投資目標及策略

A. 巨龍增長基金

該子基金的投資目標將修訂如下：

「巨龍增長基金旨在透過將其最少70%的淨資產投資於多元化的公眾公司股票及股票相關證券組合，以達致資本增長。該等公司應於須在聯交所主板及/或創業板香港上市及/或雖非儘管不在香港成立或沒有在香港任何一家交易所上市，但亦須於任何其他司法管轄區成立或於其他管轄區的證券交易所上市，並在香港及/或中國擁有實質業務權益及/或從其在香港所經營的業務中獲得相當重要部分的收入。該等股票及股票相關證券包括普通股、優先股及預託證券。」

經作出此等更改後，除香港上市公眾公司(包括中國相關發行機構)外，子基金亦可大量投資於在任何其他司法管轄區的證券交易所上市並在中國擁有實質業務權益的公眾公司的股票及股票相關證券。因此，子基金將須承擔的中國內地投資風險有所提高。

基於中國的經濟發展，投資管理人認為，向子基金提供靈活性，令其得以增加對在中國擁有實質業務權益的發行機構的股票及股票相關證券的投資，或可擴大子基金的投資機會，得以把握長遠資本增長。

作為一項澄清性質修訂，子基金的投資策略亦將予修訂，以刪除有關基於子基金投資組合的本質，中小型公司證券所佔子基金淨資產的比例有時可超過30%的披露。

B. 亞洲總回報基金

該子基金的投資目標將予修訂，以規定作為子基金主要投資的一部分，子基金可通過債券通而將低於30%的淨資產投資於在中國銀行間債券市場流通的人民幣計價債務證券。

經作出此等更改後，子基金將須承擔債券通風險，而中國內地投資及稅務風險將會提高。

鑑於中國內地債券市場開放或會於中期內帶動投資者對中國境內債券的需求增加，投資管理人認為容許子基金透過債券通增加其對人民幣計價資產的投資，或可加強子基金的投資回報。

上述更改將於經修訂售股章程日期（不少於本通知書日期起計一個月）生效。

閣下若不同意所投資子基金的上述更改，閣下可於直至2018年9月10日止期間申請贖回閣下於有關子基金的持股又或將之轉換為任何其他子基金同一類別或組別的股份，而毋須支付任何轉換或贖回費。

閣下只可將本身的持股轉換為同一類別或分類的股份（惟就轉換而言，任何子基金的AA、AA（澳元對沖）、AA（加元對沖）、AA（加元）、AA（港元）、AA收益、AA（澳元對沖）收益、AA（加元對沖）收益及／或AA（港元）收益股份類別（統稱「AA類別」）的股份須視作同一分類），並可轉換成為任何AA類別的股份，不論股份屬同一項子基金還是另一項子基金，而該子基金乃根據有關發售文件規定而在閣下的司法管轄區發售或出售，且該項轉換須受所有適用的最低初次投資額及最低持股要求的限制，並須符合投資者資格的標準。

如屬贖回，贖回款項將按照經修訂售股章程的規定向閣下支付。如屬轉換，轉換款項將會遵照經修訂售股章程規定而按適用股價用作購入閣下所指定子基金股份。轉換或贖回閣下的股份或會影響閣下的稅務狀況。因此，閣下應就本身作為公民、本籍或居住的國家／地區的任何適用稅項而徵詢獨立的專業意見。

2. 一般及行政更新

售股章程亦將予更新，以反映包括以下各項的一般及行政更新：

- 提升及精簡有關盧森堡、英國及中國內地稅務的披露；及
- 其他一般格式、行政及／或澄清性質更新。

敬請留意：除非上文另有說明，否則上述更改(i)將不會對各子基金的投資目標、策略及風險取向有任何影響，(ii)不會導致本公司及各子基金的運作及／或管理方式有任何改變，(iii)不會導致任何子基金或其投資者所須承擔的費用有所增加，及(iv)不會嚴重影響各子基金現有投資者的任何權利或權益。有關上述更改及更新的費用及開支估計約為16,000美元，將由本公司承擔。該等費用及開支將參照本公司有關子基金的資產淨值而由該等子基金分攤。

一般資料

只適用於香港股東：倘獲香港證券及期貨事務監察委員會（「證監會」）批准，本公司的售股章程、香港說明文件及有關子基金的產品資料概要（連同其他子基金各自的產品資料概要，統稱「香港提呈發售文件」）將作出更新，以反映本公司的變動。香港提呈發售文件及（如適用）本公司最新年報及半年度報告（如有）將於一般辦公時間在香港代表的辦事處（香港特別行政區中環花園道3號冠君大廈50樓）可供免費查閱及／或索取。香港提呈發售文件並載於www.manulifefunds.com.hk。敬請留意：此網站未經證監會審閱，並可能載有關於未獲證監會認可、並因而不得向香港零售投資者銷售的基金的資料。

股東如需要有關本通知書所載任何事項的進一步資料，可於當地一般辦公時間內隨時與本公司執行人 Citibank Europe plc, Luxembourg Branch 聯絡（電話號碼：(352) 45 14 14 258 或傳真號碼：(352) 45 14 14 332）或與香港分銷商宏利資產管理（香港）有限公司聯絡（地址：香港銅鑼灣希慎道33號利園一期16樓，電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

就董事深知及確信（彼等已採取一切合理審慎措施以確保事實如此），本通知書所載資料均與事實相符，且無遺漏任何有可能影響該等資料於本通知書日期的含義的事實。本公司董事願就本通知書內容的準確性承擔全部責任。

代表

宏利環球基金

董事會

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This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

Notice to Shareholders
("Notice")

8 August 2018

Dear Shareholder

We are writing to inform you of some important changes to Manulife Global Fund (the "**Company**").

These changes will be reflected in the revised prospectus of the Company (the "**Revised Prospectus**") to be dated September 2018. This Notice, which summarizes the major changes for your easy reference, should be read in conjunction with the full text of the Revised Prospectus which contains full and complete information about these changes. Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Revised Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes in order to optimize the management of the various sub-funds of the Company (each a "**Sub-Fund**", collectively, the "**Sub-Funds**") and to better meet the needs of investors:-

1. Changes to the investment objective and policies of certain Sub-Funds

A. Dragon Growth Fund

The investment objective of the Sub-Fund will be revised as follows:

"Dragon Growth Fund aims to achieve capital growth by investing at least 70% of its net assets in a diversified portfolio of equity and equity related securities of public companies which are listed on the ~~SEHK and/or the GEM in Hong Kong~~ and/or, although not incorporated or listed on either stock exchange in Hong Kong, are listed on a stock exchange in any other jurisdiction and have substantial business interests in Hong Kong and/or derive a substantial portion of their revenue from their business carried in Hong Kong and/or China. Such equity and equity related securities include common stocks, preferred stocks and depositary receipts."

As a result of these changes, in addition to the public companies listed in Hong Kong (which include China related issuers), the Sub-Fund may also invest substantially in equity and equity related securities of public companies which are listed on a stock exchange in any other jurisdiction and have substantial business interests in China. Therefore, the Sub-Fund will be subject to an increased level of Mainland China investment risks.

Given the economic development in China, the Investment Manager is of the view that providing the Sub-Fund with the flexibility to increase its exposure to equity and equity securities of issuers having substantial business interests in China may broaden the Sub-Fund's investment opportunities in capturing long-term capital growth.

As a clarificatory amendment, the investment policy of the Sub-Fund will also be revised to remove the disclosure that due to the nature of the investment portfolio of the Sub-Fund, securities of small and medium sized companies may represent, at times, more than 30% of the net assets of the Sub-Fund.

B. Asia Total Return Fund

The investment objective of the Sub-Fund will be revised to provide that, as part of the Sub-Fund's primary investment, the Sub-Fund may invest less than 30% of its net assets in RMB-denominated debt securities that are circulated in the China Interbank Bond Market via Bond Connect.

As a result of these changes, the Sub-Fund will be subject to Bond Connect risk and an increased level of Mainland China investment and tax risks.

Given the opening up of the Mainland China bond market which may lead to increased investor demand for onshore China bonds over the medium term, the Investment Manager is of the view that allowing the Sub-Fund to increase its exposure to RMB-denominated assets through Bond Connect may enhance the Sub-Fund's investment return.

The above changes will take effect as of the date of the Revised Prospectus, being not less than one month from the date of this Notice.

If you do not agree with the abovementioned changes to the Sub-Fund(s) in which you are invested, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or category in any other Sub-Fund(s) free of any switching or redemption charges until 10 September 2018.

You can only switch your holding into Shares of the same Class or category (provided that Shares of Classes AA, AA (AUD Hedged), AA (CAD Hedged), AA (CAD), AA (HKD), AA Inc, AA (AUD Hedged) Inc, AA (CAD Hedged) Inc and/or AA (HKD) Inc (collectively, the "**AA Classes**") in any Sub-Fund shall, for the purposes of switching, be deemed to be within the same category) and may be switched to Shares of any of the AA Classes whether in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such a conversion is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Revised Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Revised Prospectus. A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

2. General and Administrative Updates

The Prospectus will also be updated to reflect general and administrative updates including the following:

- Enhancement and streamlining of disclosures on Luxembourg, United Kingdom and Mainland China taxation; and
- Other miscellaneous formatting, administrative and/or clarificatory updates.

Please note that, except as otherwise described above, the above changes (i) will have no effect on the investment objective, strategy and risk profiles of the Sub-Funds, (ii) will not result in any change in the operations and/or manner in which the Company and the Sub-Funds are being managed, (iii) will not lead to an increase in the fees to be borne by any of the Sub-Funds or their investors, and (iv) will not materially prejudice any of the rights or interests of the existing investors of the Sub-Funds. The costs and expenses relating to the above changes and updates are estimated to be approximately US\$16,000 and will be borne by the Company. Such costs and expenses will be allocated to the relevant sub-funds of the Company by reference to their Net Asset Values.

General

For Hong Kong Shareholders Only: Subject to the approval of the Hong Kong Securities and Futures Commission (the "**SFC**"), the Company's prospectus, the Hong Kong Covering Document and the Product Key Facts Statement of the relevant Sub-Funds (together with the Product Key Facts Statement of each other Sub-Fund, the "**Hong Kong Offering Documents**") will be updated to reflect changes to the Company. The Hong Kong Offering Documents and (where applicable) the latest annual and semi-annual reports of the Company (if any) are available and may be inspected and/or copies obtained, free of charge during usual business hours from the office of the Hong Kong Representative at 50th Floor, Champion Tower, 3 Garden Road, Central, Hong Kong SAR. The Hong Kong Offering Documents are also available at www.manulifefunds.com.hk. Please note that this website has not been reviewed by the SFC and may contain information on funds which are not authorized by the SFC and are, thus, not available to retail investors in Hong Kong.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 258 or fax number (352) 45 14 14 332 or the Hong Kong Distributor, Manulife Asset Management (Hong Kong) Limited, of 16th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

For and on behalf of the Board

