

宏利盈進基金SPC

(一家根據開曼群島法律註冊成立的有限責任豁免獨立資產組合公司)

(「本公司」)

有關

本公司的執行人及主要辦事處的更改

的

本公司日期為 2017 年 4 月的售股章程
(經不時修訂或補充)
(統稱「售股章程」)

第一份補充

2017 年 5 月

重要提示：此補充應與售股章程及有關產品資料概要（共同構成本公司對於各獨立資產組合的銷售文件）一併閱讀。除非此補充另有提述，否則此補充內所用詞語及字句具有在售股章程中獲賦予者相同的涵義。如閣下對此補充及／或售股章程及／或有關產品資料概要的內容有任何疑問，應尋求獨立專業財務意見。

本公司各董事就售股章程及此補充所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

除非本補充另有修訂，否則售股章程將維持十足效力及作用。

1. 本公司的執行人及主要辦事處的更改

由 2017 年 5 月 21 日起，售股章程將更新如下，以反映本公司的執行人及主要辦事處將由 SS&C Fund Services (Cayman) Ltd. 更改為 CIBC Bank and Trust Company (Cayman) Limited：

- 1.1. 除非此補充另有規定，否則售股章程內所有關於「SS&C Fund Services (Cayman) Ltd.」及「SS&C」的現有提述應分別以「CIBC Bank and Trust Company (Cayman) Limited」及「CIBC」(如適當)取代。

1.2. 售股章程第二部分第A至E節每節的首頁茲更新如下：

1.2.1. 「本公司的執行人」之下的資料以下文取代：

「本公司的執行人
CIBC Bank and Trust Company (Cayman) Limited
P.O. Box 694, CIBC Financial Centre
11 Dr. Roy's Drive
Grand Cayman KY1-1107
Cayman Islands」

1.2.2. 「本公司的主要辦事處」之下的資料以下文取代：

「本公司的主要辦事處
c/o CIBC Bank and Trust Company (Cayman) Limited
P.O. Box 694, CIBC Financial Centre
11 Dr. Roy's Drive
Grand Cayman KY1-1107
Cayman Islands」

1.3. 在售股章程第一部分第5.3節第六段中，「經修訂及重訂基金執行服務協議」的現有提述以「基金執行服務協議」取代。

1.4. 售股章程第一部分第7.3節的第一段以下文取代：

「Citibank Europe plc, Luxembourg Branch 就其擔任本公司託管人及支付代理及分執行人、過戶登記處及轉讓代理之職責，有權收取相當於有關獨立資產組合資產淨值每年 0.50%的最高費用(不包括有關獨立資產組合應佔交易費及相關服務及辦理費)，於每月期末支付。」

- 售股章程第一部分第7.3節的第三段以下文取代：

「CIBC Bank and Trust Company (Cayman) Limited就其擔任本公司執行人及主要辦事處之職責，有權收取相當於每個獨立資產組合資產淨值0.004%的年費(每個獨立資產組合最低年費為8,000美元)。」

1.5. 刪除售股章程第一部分第11節中的(e) 段整段，並以下文取代：

「(e) 本公司（為其本身及每個獨立資產組合的賬戶）與CIBC及Citibank訂立的日期為2017年5月21日的三方基金執行服務協議（可不時修訂及補充），據此，CIBC就本公司而獲委任為執行人及主要辦事處，而Citibank則就本公司而獲委任為分執行人、過戶登記處及轉讓代理，以及本公司同意，花旗銀行香港分行獲Citibank委任為其分受委人，以為本公司處理過戶登記處及轉讓代理的職能；」

Manulife Advanced Fund SPC

(an exempted segregated portfolio company incorporated
with limited liability under the laws of the Cayman Islands)

(the “Company”)

FIRST SUPPLEMENT

to the

prospectus of the Company dated April 2017
(as amended or supplemented from time to time)
(altogether the “Prospectus”)

relating to

Change of Administrator and Principal Office of the Company

May 2017

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IMPORTANT: This Supplement should be read in conjunction with the Prospectus and the relevant product key fact statement(s) which together form the offering documents of the Company vis-à-vis its Segregated Portfolio(s). Words and phrases used in this Supplement shall, unless otherwise provided herein, have the same meanings as are ascribed to them in the Prospectus. If you are in any doubt about the contents of this Supplement and/or the Prospectus and/or the relevant product key fact statement(s), you should seek independent professional financial advice.

The Directors of the Company accept full responsibility for the accuracy of the information contained in the Prospectus and this Supplement and confirm, having made all reasonable enquiries that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise amended herein, the Prospectus remains in full force and effect.

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1. Change of Administrator and Principal Office of the Company

With effect from 21 May 2017, the Prospectus is updated as follows to reflect a change of the Administrator and Principal Office of the Company from SS&C Fund Services (Cayman) Ltd. to CIBC Bank and Trust Company (Cayman) Limited:

- 1.1. Unless otherwise stated herein, all existing references to “SS&C Fund Services (Cayman) Ltd.” and “SS&C” in the Prospectus should be read as referring instead to “CIBC Bank and Trust Company (Cayman) Limited” and “CIBC” respectively, as appropriate.
- 1.2. The first page of each of Section A to Section E of Part II of the Prospectus is hereby updated as follows:

1.2.1. the entry under “Administrator of the Company” is replaced with the following:

“Administrator of the Company
CIBC Bank and Trust Company (Cayman) Limited
P.O. Box 694, CIBC Financial Centre
11 Dr. Roy’s Drive
Grand Cayman KY1-1107
Cayman Islands”

1.2.2. the entry under “Principal Office of the Company” is replaced with the following:

“Principal Office of the Company
c/o CIBC Bank and Trust Company (Cayman) Limited
P.O. Box 694, CIBC Financial Centre
11 Dr. Roy’s Drive
Grand Cayman KY1-1107
Cayman Islands”

1.3. In the sixth paragraph in Section 5.3 of Part I of the Prospectus, the existing reference to “Amended and Restated Fund Administration Services Agreement” is replaced with “Fund Administration Services Agreement”.

1.4. The first paragraph in Section 7.3 of Part I of the Prospectus is replaced with the following:

“Citibank Europe plc, Luxembourg Branch, in relation to its duties as the Custodian and Paying Agent and as the Sub-Administrator, Registrar and Transfer Agent, is entitled to a maximum fee (excluding transaction fees and related servicing and processing fees attributable to the relevant Segregated Portfolio) of 0.50% per annum of the NAV of the relevant Segregated Portfolio and payable monthly in arrears.”

– The third paragraph in Section 7.3 of Part I of the Prospectus is replaced with the following:

“CIBC Bank and Trust Company (Cayman) Limited, in relation to its duties as the Administrator and Principal Office, is entitled to an annual fee of 0.004% of the NAV of each Segregated Portfolio (subject to an annual minimum fee of US\$8,000 per Segregated Portfolio).”

1.5. In Section 11 of Part I of the Prospectus, paragraph (e) thereto shall be deleted in its entirety and replaced with the following:

“(e) tri-partite Fund Administration Services Agreement dated 21 May 2017 (as may be amended and supplemented from time to time) entered into between the Company (for itself and for the account of each of the Segregated Portfolios), CIBC and Citibank, pursuant to which CIBC was appointed in relation to the Company as the Administrator and Principal Office, and Citibank was appointed in relation to the Company as the Sub-Administrator, Registrar and Transfer Agent, and the Company consented to Citibank N.A., Hong Kong Branch being appointed by Citibank as its sub-delegate to deal with registrar and transfer agency functions for the Company;”

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