

**宏利環球基金**  
Société d'investissement à capital variable  
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg

**此乃重要文件，務須閣下即時垂注。閣下如有任何疑問，應徵詢獨立的专业意見。**

**致股東通知書**  
(「本通知書」)

2018年11月9日

親愛的股東：

**1. 售股章程附錄**

本函旨在知會閣下若干有關宏利環球基金（「本公司」）的更改。

此等更改將載於本公司現行售股章程（「售股章程」）的附錄（「附錄」）內。本通知書概述各項更改以便閣下參照，而本通知書應與售股章程及載列有關此等更改的全部和完整資料的附錄（備妥後）全文一併閱讀。除非另有指明，否則本通知書中所用詞語及字句具有與售股章程中獲賦予者相同的涵義。

本公司董事會（「董事會」）已決定，為優化本公司多項子基金（各稱為一項「子基金」，統稱「該等子基金」）的管理及更能迎合投資者的需要，應實施下列更改：

**1. 歐洲增長基金 – 更換投資管理人及降低AA類別的管理費**

董事會已決定，為優化該子基金的整體管理，以 T. Rowe Price International Ltd.（「T. Rowe Price」，地址為 60 Queen Victoria Street, London, EC4N 4TZ, United Kingdom）取代該子基金現任投資管理人 Manulife Asset Management (Europe) Limited 為新投資管理人，乃符合該子基金股東的最佳利益。

T. Rowe Price 在管理歐洲股票投資方面擁有雄厚資源及人才（包括龐大及經驗豐富的投資組合管理及研究團隊），其各種泛歐策略及投資組合的表現往績更是有目共睹。

適用於該子基金 AA 類別的管理費將因此項更改而由年率 1.75% 降至年率 1.50%。

**2. 引進收益均減安排**

本公司將為所有子基金的所有股份類別引進收益均減安排。

該等收益均減安排適用於在某類別的有關分派期間內認購該類別股份並於該期間記錄日期仍持有股份的股東。該等安排尤其旨在確保就某段分派期間而分派的每股收益不會受到該段期間內已發行股份數目的變動（即因股份認購及／或贖回）影響，從而平等對待該類別的全體股東。股東於購入某子基金股份後所收到第一筆股息的款額一部分為分享該子基金收取的收益，一部分則為資本退還（「均減款額」）。一般而言，均減款額指已包括在有關期間內所發行每股股份資產淨值內的平均收益款額。預料該均減款額將毋須被視作股東所獲收益而課稅，但在計算資本增值時應會被用作削減股份的基本購入成本。雖然如此，均減款額在不同司法管轄區的稅務待遇可能有所不同。股東如欲瞭解彼等所收到屬其分派一部分的均減款額，可按有關註冊地址與分銷商或本公司聯絡。

### 3. 盛寶資產管理有限公司及惠理基金管理公司（分別為亞洲威力股息股票基金的投資管理人及分投資管理人）更改地址

盛寶資產管理有限公司及惠理基金管理公司各自的地址已改為香港皇后大道中99號中環中心43樓。

上述各項更改將由2018年12月11日（即不少於本通知書日期起計一個月）起生效。

若閣下不同意歐洲增長基金投資管理人的更改，閣下可於直至2018年12月10日止期間申請贖回閣下於該子基金的持股又或將之轉換為任何其他子基金同一類別或分類的股份（免收任何轉換費或贖回費）。

閣下只可將本身的持股轉換為同一類別或分類的股份（惟就轉換而言，任何子基金的AA、AA（澳元對沖）、AA（加元對沖）、AA（加元）、AA（港元）、AA收益、AA（澳元對沖）收益、AA（加元對沖）收益、AA（港元）收益、AA（新加坡元對沖）收益、AA（美元）每月派息(G)、AA（澳元對沖）每月派息(G)、AA（加元對沖）每月派息(G)、AA（港元）每月派息(G)及／或AA（新加坡元對沖）每月派息(G)股份類別（統稱「AA類別」）的股份須被視為屬於同一分類），並可轉換或為任何AA類別的股份，不論股份屬同一項子基金還是另一項子基金，而該子基金乃根據有關發售文件規定而在閣下的司法管轄區發售或出售，且該項轉換須受所有適用的最低初次投資額及最低持股要求的限制，並須符合投資者資格的標準。

如屬贖回，贖回款項將按照售股章程的規定向閣下支付。如屬轉換，轉換款項將會遵照售股章程規定而按適用股價用作購入閣下所指定子基金的股份。轉換或贖回閣下的股份或會影響閣下的稅務狀況。因此，閣下應就本身作為公民、本籍或居住的國家／地區的任何適用稅項而徵詢獨立的專業意見。

敬請留意：除非上文另有說明，否則上述更改(i)將不會對該等子基金的投資目標、策略及風險取向有任何影響，(ii)不會導致本公司及該等子基金的運作及／或管理方式有任何改變，(iii)不會導致任何該等子基金或其投資者所須承擔的費用有所增加，及(iv)不會嚴重影響該等子基金現有投資者的任何權利或權益。有關更換歐洲增長基金投資管理人所需費用及開支估計約為7,000美元，將由本公司承擔，並撥歸歐洲增長基金項下。

#### 一般資料

只適用於香港股東：附錄及歐洲增長基金的經修訂產品資料概要（連同售股章程、香港說明文件及其他子基金各自的產品資料概要）可在香港代表的辦事處索閱，並載於[www.manulifefunds.com.hk](http://www.manulifefunds.com.hk)<sup>1</sup>。

股東若需要有關本通知書所載任何事宜的進一步資料，可於當地一般辦公時間內隨時與本公司執行人Citibank Europe plc, Luxembourg Branch 聯絡（電話號碼：(352) 45 14 14 316 或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利資產管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

就董事深知及確信（彼等已採取一切合理審慎措施以確保事實如此），本通知書所載資料均與事實相符，且無遺漏任何有可能影響該等資料於本通知書日期的含義的事實。董事願就本通知書內容的準確性承擔全部責任。

代表  
董事會

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<sup>1</sup> 此網站未經證監會審閱。

**Manulife Global Fund**  
Société d'investissement à capital variable  
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg

***This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.***

**Notice to Shareholders**  
**("Notice")**

9 November, 2018

Dear Shareholder

**1. Addendum to the Prospectus**

We are writing to inform you of certain changes to Manulife Global Fund (the "**Company**").

These changes will be set out in an addendum (the "**Addendum**") to the current prospectus of the Company (the "**Prospectus**"). This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the Prospectus and, when available, the full text of the Addendum (which contains full and complete information about these changes). Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes in order to optimize the management of the various sub-funds of the Company (each a "**Sub-Fund**", collectively, the "**Sub-Funds**") and to better meet the needs of investors:-

**1. European Growth Fund – Change of Investment Manager and reduction in Management Fee for Class AA**

The Board has decided that in order to optimize the overall management of the Sub-Fund, it is in the best interest of the shareholders of the Sub-Fund to replace the existing Investment Manager of the Sub-Fund, Manulife Asset Management (Europe) Limited, with T. Rowe Price International Ltd. ("**T. Rowe Price**"), located at 60 Queen Victoria Street, London, EC4N 4TZ, United Kingdom, as the new Investment Manager.

T. Rowe Price has considerable resources and capabilities, including a substantial and experienced portfolio management and research team, in relation to the management of European equity investments, and possesses a proven long-term performance track record across multiple pan-European strategies and portfolios.

In connection with this change, the management fee applicable to Class AA of the Sub-Fund will be reduced from 1.75% per annum to 1.50% per annum.

**2. Introduction of Income Equalisation Arrangements**

The Company will introduce income equalisation arrangements across all Classes for all Sub-Funds.

Such income equalisation arrangements are relevant to Shareholders who have subscribed for Shares of a Class during the relevant distribution period of such Class and still hold the Shares as at the record date for such period. In particular, such arrangements are intended to ensure that the income per Share which is distributed in respect of a distribution period is not affected by changes in the number of Shares issued during the period (i.e. by the subscription and/or redemption of Shares) thereby treating all Shareholders of such Class equally. The amount of the first dividend received by a Shareholder following the purchase of Shares of a Sub-Fund represents partly, participation in income received by such Sub-Fund, and partly a return of capital (the "**equalisation amount**"). In general, the equalisation amount represents the average amount of income of the Class included in the Net Asset Value of each Share issued during the relevant period. It is expected that the equalisation amount will not be taxable as an income receipt of the Shareholder but should be applied to reduce the base acquisition cost of the Shares for the purpose of computing capital gains. The tax treatment of equalisation amounts may, however, differ in certain

jurisdictions. Shareholders who wish to know the equalisation amount received by them as a part of their distribution may do so by contacting the Distributor or the Company at the relevant registered address.

**3. Change of address of Sensible Asset Management Limited and Value Partners Limited (Investment Manager and Sub-Investment Manager, respectively, of Asia Value Dividend Equity Fund)**

The respective addresses of Sensible Asset Management Limited and Value Partners Limited have changed to 43rd Floor, The Center, 99 Queen's Road Central, Hong Kong.

All the above changes will take effect as of 11 December 2018, being not less than one month from the date of this Notice.

If you do not agree with the change of the Investment Manager of the European Growth Fund, you may apply to redeem or to switch your holding in the Sub-Fund to Shares of the same Class or category in any other Sub-Fund(s) free of any switching or redemption charges until 10 December 2018.

You can only switch your holding into Shares of the same Class or category (provided that Shares of Classes AA, AA (AUD Hedged), AA (CAD Hedged), AA (CAD), AA (HKD), AA Inc, AA (AUD Hedged) Inc, AA (CAD Hedged) Inc, AA (HKD) Inc, AA (SGD Hedged) Inc, AA (USD) MDIST (G), AA (AUD Hedged) MDIST (G), AA (CAD Hedged) MDIST (G), AA (HKD) MDIST (G) and/or AA (SGD Hedged) MDIST (G) (collectively, the "**AA Classes**") in any Sub-Fund shall, for the purposes of switching, be deemed to be within the same category) and may be switched to Shares of any of the AA Classes whether in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such a conversion is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus. A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

Please note that, except as otherwise described above, the above changes (i) will have no effect on the investment objective, strategy and risk profiles of the Sub-Funds, (ii) will not result in any change in the operations and/or manner in which the Company and the Sub-Funds are being managed, (iii) will not lead to an increase in the fees to be borne by any of the Sub-Funds or their investors, and (iv) will not materially prejudice any of the rights or interests of the existing investors of the Sub-Funds. The costs and expenses relating to the change of Investment Manager of European Growth Fund are estimated to be approximately US\$7,000 and will be borne by the Company and allocated to the European Growth Fund.

**General**

For Hong Kong Shareholders Only: The Addendum and the revised Product Key Facts Statement of the European Growth Fund (together with the Prospectus, the Hong Kong Covering Document and the Product Key Facts Statement of each other Sub-Fund) are available from the office of the Hong Kong Representative and are also available at [www.manulifefunds.com.hk](http://www.manulifefunds.com.hk)<sup>1</sup>.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Asset Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

**For and on behalf of the Board**

<sup>1</sup> This website has not been reviewed by the SFC.